



Please see the listing of Blue Sky states below for the **SmartTrust®, New York Municipal Closed-End Income Trust (2011 Series M)** with an offer date of December 13, 2011.

Arizona
Florida
New York
Texas

The Sponsor intends to qualify the units for sale in all of the states through dealers who are members of Financial Industry Regulatory Authority, Inc. (“FINRA”). Deviations from this list are not permitted. If you have any questions or concerns pertaining to this listing, please contact the *Hennion & Walsh UIT Department* at **(800) 836-8240**.