

High 20 Dividend Strategy Trust

Series 35

A 2 Year Unit Investment Trust

Investment Objective

The trust seeks to maximize total return potential through capital appreciation and current dividend income. There is no guarantee that the investment objective of the trust will be achieved.

Investment Strategy

The High 20 Dividend Strategy applies both growth and value screens across four S&P indices to identify stocks with a combination of attractive dividend yield and positive performance characteristics.

Two features differentiate this strategy:

- The High 20 Dividend Strategy selects from four diverse indices which include large, mid and small capitalization companies of 1,500 U.S. equities and the ADR's of over 150 international companies.
- Before ranking the companies by dividend yield, the indices are screened so that only companies that have outperformed their index for the past 1, 3 and 5 year periods are considered.

Description of Portfolio

| | |
|--|---|
| INCEPTION DATE: | July 27, 2023 |
| TERMINATION DATE: | July 23, 2025 |
| INITIAL OFFER PRICE: | \$10.00 |
| MINIMUM INVESTMENT: | 100 units (may vary by selling firm) |
| NUMBER OF ISSUES: | 20 |
| DISTRIBUTIONS: ¹ | MONTHLY (if any) |
| HISTORICAL 12-MONTH DISTRIBUTION: ² | \$0.6484 (per unit) |
| CUSIP (CASH): | 83207F 186 |
| CUSIP (REINVESTMENT): | 83207F 194 |
| FEE-BASED CUSIP (CASH): | 83207F 202 |
| FEE-BASED CUSIP (REINVESTMENT): | 83207F 210 |
| TICKER: | STHDIX |

¹Distributions, if any, will be made commencing on August 25, 2023.

²The Historical 12-Month Distribution of Trust Holdings is calculated by taking the weighted average of the regular income distributions paid by the securities included in the trust's portfolio over the 12 months preceding the trust's date of deposit reduced to account for the effects of trust fees and expenses. This historical distribution is for illustrative purposes only and is not indicative of amounts that will actually be distributed by the trust. The distributions paid by the trust may be higher or lower than the amount shown above due to factors including, but not limited to, changes in the price of trust units, changes (including reductions) in distributions paid by issuers, changes in actual trust expenses and sales of securities in the portfolio. There is no guarantee that the issuers of the securities included in the trust will pay any distributions in the future.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

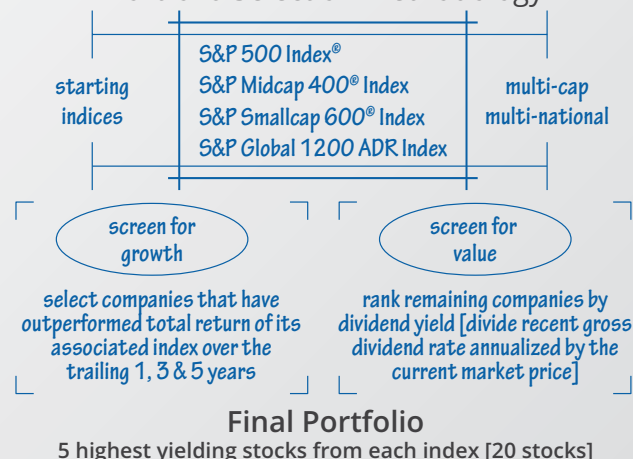
Hennion & Walsh is a member of FINRA/SIPC.

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NOT FDIC INSURED • NOT BANK GUARANTEED • MAY LOSE VALUE

High 20 Dividend Strategy Trust

Portfolio Selection Methodology



Sales Charges³ (based on a \$10 public offering price)

Standard Accounts

| | | |
|---|----------|-------|
| Transactional Sales Charge: | Initial | 0.00% |
| | Deferred | 2.25% |
| Creation & Development Fee ⁴ : | | 0.50% |
| Maximum Sales Charge: | | 2.75% |

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 2.75% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.225 per unit and will be deducted in three monthly installments commencing on December 20, 2023. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts

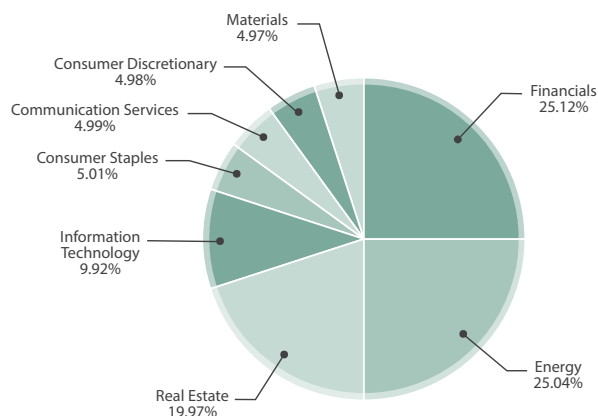
Creation & Development Fee⁴: 0.50%

Maximum Sales Charge: 0.50%

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

Portfolio Allocation as of July 27, 2023:



Portfolio Holdings as of July 27, 2023:

| EQUITY SECURITIES – 100.00% | |
|--------------------------------|--|
| Communication Services – 4.99% | |
| IPG | The Interpublic Group of Companies, Inc. |
| Consumer Discretionary – 4.98% | |
| STLA | Stellantis N.V. |
| Consumer Staples – 5.01% | |
| VGR | Vector Group Ltd. |
| Energy – 25.04% | |
| CIVI | Civitas Resources, Inc. |
| CEIX | CONSOL Energy Inc. |
| MPC | Marathon Petroleum Corporation |
| PBR | Petróleo Brasileiro S.A. |
| TRGP | Targa Resources Corp. |
| Financials – 25.12% | |
| ABR | Arbor Realty Trust, Inc. |
| RILY | B. Riley Financial, Inc. |
| BBVA | Banco Bilbao Vizcaya Argentaria, S.A. |
| JEF | Jefferies Financial Group Inc. |
| ORI | Old Republic International Corporation |
| Information Technology – 9.92% | |
| TXN | Texas Instruments Incorporated |
| UMC | United Microelectronics Corporation |
| Materials – 4.97% | |
| BHP | BHP Group Limited |
| Real Estate – 19.97% | |
| IRM | Iron Mountain Incorporated |
| KRG | Kite Realty Group Trust |
| LAMR | Lamar Advertising Company |
| PCH | PotlatchDeltic Corporation |

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time. The potential economic impacts of the novel form of coronavirus disease first detected in 2019 (“COVID-19”), which spread rapidly around the globe which led the World Health Organization to declare the COVID-19 outbreak a pandemic in March 2020, are not fully known. The COVID-19 pandemic, or any future public health crisis, is impossible to predict and could result in adverse market conditions which may negatively impact the performance of the securities in the portfolio and the trust.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- An issuer may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of income the trust receives which would reduce your income and cause the value of your units to fall. The COVID-19 pandemic has resulted in a decline in economic activity and caused many companies to reduce the level of dividends declared and many companies may be unwilling or unable to declare dividends for the foreseeable future. It is also possible that current or future government aid programs could limit companies from paying dividends as a condition to receiving government aid or discourage companies from doing so.
- The trust is considered to be concentrated in securities issued by companies in the energy and financials sectors. Negative developments in these sectors may affect the value of your investment more than would be the case in a more diversified investment. General risks of companies in the energy sector include geopolitical events, the impacts of existing and changing government regulations, economic cycles and fuel prices. General Risks of companies in the financial sector include banks and their holding companies, investment managers, broker-dealers, insurance and reinsurance companies and mortgage real estate investment trusts (“REITs”). Financial sector companies are especially subject to the adverse effects of economic recession, decreases in the availability of capital, changes in interest rates, changes in regulations or rules, tax law changes, loan losses, volatility in equity markets, and competition from new entrants in their fields of business.
- The trust invests significantly in stocks of small and mid-size companies. These stocks are often more volatile and have lower trading volumes than stocks of larger companies. Small and mid-size companies may have limited products or financial resources, management inexperience and less publicly available information.
- The trust may invest in securities of foreign issuers, which may include companies located in emerging markets. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.

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