

Power Solutions Trust

Biofuels • Clean Energy • Hydrogen and Fuel Cells • Smart Grid

Series 3

A 2 Year Unit Investment Trust

Investment Objective

The trust seeks total return potential through capital appreciation and dividend income. There is no guarantee that the investment objective of the trust will be achieved.

Selection Universe

The Portfolio was selected starting with the securities in The Syntax Power Solutions Index.

- Biofuels:** Companies involved in the production, transportation, distribution, or storage of diversified biofuels.
- Clean Energy:** Companies that are involved in electricity generation from renewable fuel sources or provide equipment or services for this purpose. The Clean Energy segment comprises the following Syntax-defined sub-groups: Nuclear, Solar, Wind, Hydroelectric, Geothermal, Wave Power, Biomass and Renewable Natural Gas ("RNG"), Natural Gas, Renewable Energy Financing, and Diversified.
- Hydrogen and Fuel Cells:** Companies that are involved in the hydrogen and fuel cell ecosystem, from hydrogen gas companies to fuel cell power generators.
- Smart Grid:** Companies that produce hardware and software for power grid management and energy storage. This group comprises the following Syntax-defined subgroups: Grid-Scale Batteries and Smart Grid Equipment and Software.

For a complete description of the index see Trust prospectus.

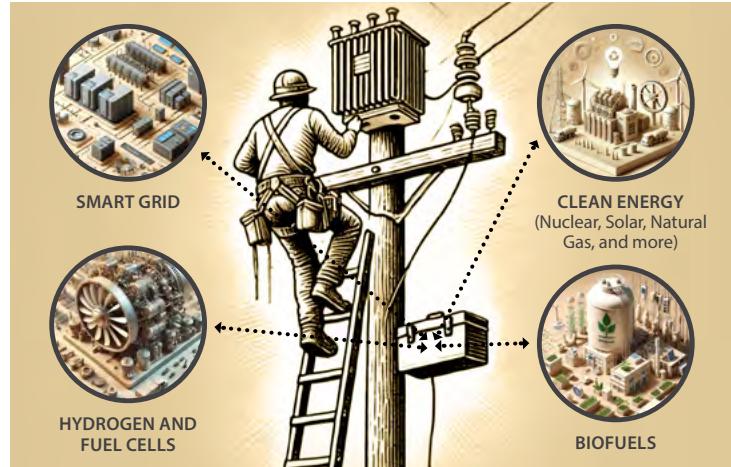
Investment Strategy

The trust seeks to pursue its objective by investing in a portfolio consisting of equity securities of companies that provide power solutions beyond traditional sources of energy, as described below. The sponsor selected the portfolio starting with the securities in the Syntax Power Solutions Index as of the Security Selection Date. Syntax LLC ("Syntax") is the provider of the Syntax Power Solutions Index. The Syntax Power Solutions Index is described in greater detail below. From those securities, the sponsor selected securities for the trust considering criteria including, but not limited to, the following as of the Security Selection Date:

- Market capitalization of at least \$50 million;
- Price/Earnings (P/E) ratios;
- Analyst ratings; and
- Earnings growth;
- Profits;
- Average trading volumes.
- Dividends;

The resulting portfolio of securities is approximately equally weighted as of the trust's inception and will vary thereafter. During the trust's life, the trust will not change its portfolio to reflect any change in the component securities of the Syntax Power Solutions Index or the weightings of the components within the Syntax Power Solutions Index. If the sponsor creates additional units after the trust's inception date, the trust will purchase the securities originally selected by applying the strategy. This is true even if a later application of the strategy would have resulted in the selection of different securities.

Under normal market conditions, at least 80% of the trust's net assets will be invested in securities of companies that provide power solutions beyond traditional sources of energy, defined by the sponsor as companies in the four Syntax-defined segments of the Syntax Power Solutions Index: Clean Energy, Hydrogen and Fuel Cells, Biofuels and Smart Grid.



Description of Portfolio

INCEPTION DATE:	January 29, 2026
TERMINATION DATE:	January 27, 2028
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	36
DISTRIBUTIONS: ²	MONTHLY (if any)
HISTORICAL 12-MONTH DISTRIBUTION: ³	\$0.1383 (per unit)
CUSIP (CASH):	83208F 268
CUSIP (REINVESTMENT):	83208F 276
FEES-BASED CUSIP (CASH):	83208F 284
FEES-BASED CUSIP (REINVESTMENT):	83208F 292
TICKER:	STPWX

¹Distributions, if any, will be made commencing on February 25, 2026.

²The Historical 12-Month Distribution of Trust Holdings is calculated by taking the weighted average of the regular income distributions paid by the securities included in the trust's portfolio over the 12 months preceding the trust's date of deposit reduced to account for the effects of trust fees and expenses. This historical distribution is for illustrative purposes only and is not indicative of amounts that will actually be distributed by the trust. The distributions paid by the trust may be higher or lower than the amount shown above due to factors including, but not limited to, changes in the price of trust units, changes (including reductions) in distributions paid by issuers, changes in actual trust expenses and sales of securities in the portfolio. There is no guarantee that the issuers of the securities included in the trust will pay any distributions in the future.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Hennion & Walsh is a member of FINRA/SIPC. 2001 Route 46, Waterview Plaza, Parsippany, NJ 07054 (888) 505-2872 www.smarttrustuit.com

NOT FDIC INSURED • NOT BANK GUARANTEED • MAY LOSE VALUE

Sales Charges and Estimated Expenses³

(Based on a \$10 public offering price)

Standard Accounts	Transactional Sales Charge:	Initial	0.000%
	Creation & Development Fee: ⁴	Deferred	2.250%
	Maximum Sales Charge:		0.500%
	Estimated Organization Costs: ⁵		2.750%
	Estimated Annual Operating Expenses: ⁶		0.529%
			0.288%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 2.75% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.225 per unit and will be deducted in three monthly installments commencing on August 20, 2026. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts	Creation & Development Fee: ⁴	0.500%
	Maximum Sales Charge:	0.500%
	Estimated Organization Costs: ⁵	0.529%
	Estimated Annual Operating Expenses: ⁶	0.288%

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$0.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.

⁵Estimated Organization Costs are assessed on a fixed dollar amount per unit basis of \$0.0529 per unit and may be less than estimates. For additional information on organization costs please see the prospectus.

⁶Estimated Annual Operating Expenses include fees for administration, bookkeeping, the

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time. Market values of securities held by the trust may fluctuate in response to various factors. These can include changes in interest rates, inflation, the financial condition of a security's issuer, perceptions of the issuer, adverse events impacting a particular industry or sector and/or significant events impacting the entire securities market. The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. A drop in credit rating generally indicates an increased likelihood of an issuer's risk of default on a loan. Where an issuer's credit rating is decreased, the perceived financial health of the company, the perceived value of the company and the corresponding market value of its equity securities will generally decrease. This may occur at any point in time, including during the initial offering period.
- An issuer may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of income the trust receives which would reduce your income and cause the value of your units to fall. It is also possible that current or future government aid programs could limit companies from paying dividends as a condition to receiving government aid or discourage companies from doing so.
- The trust's selection starts with the securities from the Syntax Power Solutions Index selected prior to the date of the trust's formation. The trust's portfolio will not include all securities in the Syntax Power Solutions Index and could include securities that are not included in the Syntax Power Solutions Index. The securities in the trust's portfolio will not change if the Syntax Power Solutions Index components, or their weightings within the Syntax Power Solutions Index, change. The performance of the trust may not correspond with the Syntax Power Solutions Index for this reason and because the trust incurs a sales charge and expenses. The Syntax Power Solutions Index is a new index with a limited performance history.
- The trust seeks to invest in securities of clean energy companies. Investments in companies engaged in the clean energy market may be volatile, including due changes in economic conditions and government policy. Clean energy companies may be highly dependent upon government subsidies, contracts with government entities, and the successful development of new and proprietary technologies. In addition, seasonal weather conditions, fluctuations in supply of and demand for clean energy products, and international political events may cause fluctuations in the performance of clean energy companies and the prices of their securities.
- The trust seeks to invest in securities of biofuel companies. Investments in companies engaged in the biofuel industry may be affected by a variety of factors, including the development of alternative fuels and energy sources and further advances in power generation technologies, based on cleaner fuels. Moreover, the biofuel industry has been substantially aided by federal tax incentives and subsidies. The expiration or loss of mandates would have a material adverse effect on companies engaged in the biofuels sector. Prices in the biofuel industry tend to fluctuate widely based on political

Syntax Defined Sectors as of January 29, 2026:

EQUITY SECURITIES – 100.00%			
Biofuels – 2.76%	IDA	IDAcorp, Inc.	
REX	REX American Resources Corporation	NXGen Energy Ltd.	
Clean Energy – 91.66%	NEE	NextEra Energy, Inc.	
LNT	Alliant Energy Corporation	NI	NiSource Inc.
AEE	Ameren Corporation	SMR	NuScale Power Corporation
AEP	American Electric Power Company, Inc.	OKLO	Oklo Inc.
BKH	Black Hills Corp.	ORA	Ormat Technologies, Inc.
CCJ	Cameco Corporation	OTTR	Otter Tail Corporation
LEU	Centrus Energy Corp.	POR	Portland General Electric Company
CWEN	Clearway Energy, Inc.	PSIX	Power Solutions International, Inc.
CMS	CMS Energy Corporation	SRE	Sempra
CEG	Constellation Energy Corporation	UEC	Uranium Energy Corp.
DNN	Denison Mines Corp.	URG	Ur-Energy Inc.
DTE	DTE Energy Company	VST	Vistra Corp.
DUK	Duke Energy Corporation	WEC	WEC Energy Group, Inc.
EIX	Edison International	XEL	Xcel Energy Inc.
EU	enCore Energy Corp.	Hydrogen and Fuel Cells – 2.83%	
ETR	Entergy Corporation	BE	Bloom Energy Corporation
EVRG	Evergy, Inc.	Smart Grid – 2.75%	
GEV	GE Vernova Inc.	AMSC	American Superconductor Corporation

trustee, the supervisor and acquired fund fees and expenses. This expense is an estimate based upon an estimated trust size. If the trust does not reach or falls below the estimated size, the actual amount of the operating expenses as a % of unit price may exceed the amount reflected. Please see "Trust Expenses and Charges" in the trusts prospectus for additional information.

and economic factors. These price fluctuations could lead to lower demand for biofuel.

- The trust seeks to invest in securities of hydrogen and fuel cell companies. These companies may depend largely on the availability of hydrogen gas, certain third-party key suppliers for components in their products, and a small number of customers for a significant portion of their business. Hydrogen and fuel cell companies are also subject to risks related to the obsolescence of existing technology, short product cycles, falling prices and profits, competition from new market entrants, and general economic conditions that significantly affect the hydrogen, fuel cell, and overall clean energy industry. Risks associated with hazardous materials, fluctuations in energy prices and supply and demand of alternative energy fuels, energy conservation, the success of exploration projects and tax and other government regulations can also significantly affect this industry. Shares in the companies involved in this industry may be significantly more volatile than shares of companies operating in other, more established industries.
- The trust seeks to invest in securities of smart grid companies. Smart grid companies can be negatively affected by high costs of research and development, high capital requirements for implementation, high leverage, costs associated with environmental and other regulations, the effects of economic slowdown including surplus capacity, government budgetary constraints and other factors. Additionally, smart grid companies may be subject to regulation by various governmental authorities and also may be affected by governmental regulation of rates charged to customers, service interruption and/or legal challenges due to environmental, operational or other issues and the imposition of special tariffs and changes in tax laws, regulatory policies and accounting standards. Smart grid companies are often reliant upon contracts with government and commercial customers which may expire from time to time. Other risks include environmental damage due to a company's operations or an accident, changes in market sentiment towards infrastructure and terrorist acts.
- The trust is considered to be concentrated in securities issued by companies in the utilities sectors. Negative developments in these sectors may affect the value of your investment more than would be the case in a more diversified investment. General risks of utility companies include risks of increases in energy and other operating costs; restrictions on operations and increased costs and delays as a result of environmental, nuclear safety and other regulations; regulatory restrictions on the ability to pass increasing wholesale costs along to the retail and business customer; energy conservation; technological innovations which may render existing plants, equipment or products obsolete; the effects of local weather, maturing markets and difficulty in expanding to new markets due to regulatory and other factors; natural or manmade disasters; difficulty obtaining adequate returns on invested capital; the high cost of obtaining financing during periods of inflation; difficulties of the capital markets in absorbing utility debt and equity securities; and increased competition.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive trusts, if available. There may be tax consequences associated with investing in the trust and rolling over an investment from one trust to the next.