

Capital Innovations Global Infrastructure & MLP Trust (SERIES 2)

A 2 YEAR UNIT INVESTMENT TRUST

Investment Objective

The Trust seeks to provide investors with total return potential. Total return may include dividends, interest, capital appreciation, and/or distributions. There is no guarantee that the investment objective of the Trust will be achieved.

Strategy of Portfolio Selection

The Trust seeks to achieve its objective through investment in the publicly traded common stock of companies and interests in master limited partnerships ("MLPs"). The portfolio was selected by Capital Innovations, LLC (the "Portfolio Consultant"). The Portfolio Consultant selected stocks of companies and MLPs involved in the development, maintenance or other aspects of infrastructure systems, which may include roads, bridges, ports, railroads, energy transmission and distribution systems, water and waste-water systems, and/or communications systems. In selecting securities for the Trust's portfolio, the Portfolio Consultant utilized a research-driven selection methodology that employed quantitative and qualitative characteristics, taking into account short-term considerations, such as temporary market mispricing, and long-term considerations, such as values of assets and cash flows. The Portfolio Consultant also sought to use its expertise and knowledge to mitigate risk through diversification, credit analysis, economic analysis and review of sector and industry trends. The Portfolio Consultant also used proprietary research to select individual securities that it believes can add value from income and/or the potential for capital appreciation which may include an assessment of a company's general financial condition, its competitive positioning and management strength, as well as industry characteristics and other factors. As used herein, the term "Securities" means the shares of common stocks of companies and interests in MLPs initially deposited in the Trust and contracts and funds for the purchase of such securities, and any additional securities acquired and held by the Trust pursuant to the provisions of the Trust Agreement.

Description of Portfolio

The portfolio of the Trust contains 54 issues of equity securities of domestic and foreign companies, including 11 MLPs. 100% of the issues are initially represented by the Sponsor's contracts to purchase such Securities.

INCEPTION DATE:	February 21, 2013
TERMINATION DATE:	February 25, 2015
INITIAL OFFER PRICE:	\$10.00
MINIMUM INVESTMENT:	100 units (May vary by selling firm.)
NUMBER OF ISSUES:	54
DISTRIBUTIONS: ¹	Monthly (if any)
ESTIMATED NET ANNUAL FIRST YEAR DISTRIBUTION PER UNIT: ²	\$0.3158
CUSIP (CASH):	83174V 107
CUSIP (REINVESTMENT):	83174V 115
FEE-BASED CUSIP (CASH):	83174V 123
FEE-BASED CUSIP (REINVESTMENT):	83174V 131
TICKER:	SMCIBX

Sales Charges³ (based on a \$10 public offering price):

STANDARD ACCOUNTS

Transactional Sales Charges:	Initial	1.00%
	Deferred	2.45%
Creation & Development Fee: ⁴		0.50%
Maximum Sales Charge:		3.95%

The deferred sales charge is a charge of \$0.245 per unit and will be made in three monthly installments commencing on June 20, 2013. Investors will not be assessed the initial and deferred sales charge for eligible fee-based accounts and must purchase units in a Fee CUSIP. Please see the prospectus for sales charge details.

FEE/WRAP ACCOUNTS

Creation & Development Fee: ⁴	0.50%
Maximum Sales Charge:	0.50%

¹Distributions, if any, will be made commencing on April 25, 2013. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust's fees and expenses and income of the underlying securities.

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.

CONTINUED ON BACK.

Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

HENNION & WALSH is a member of FINRA/SIPC.

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Volume Discounts

PURCHASE AMOUNT ¹	SALES CHARGE
Less than \$100,000	3.95%
\$100,000 but less than \$250,000	3.45%
\$250,000 but less than \$500,000	3.20%
\$500,000 but less than \$750,000	2.95%
\$750,000 or greater	2.45%

¹The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

Portfolio Holdings as of February 21, 2013

EQUITY SECURITIES — 100.00%

Energy — 32.94%

CHK	Chesapeake Energy Corporation
CEO	CNOOC Limited
EEP	Enbridge Energy Partners LP
ETP	Energy Transfer Partners LP
EPD	Enterprise Products Partners LP
GEL	Genesis Energy LP
KMP	Kinder Morgan Energy Partners LP
MMP	Magellan Midstream Partners LP
MWE	Markwest Energy Partners LP
OKS	Oneok Partners LP
OGZPY	Gazprom OAO
PAA	Plains All American Pipeline LP
SE	Spectra Energy Corp.
TK	Teekay Corporation
TLLP	Tesoro Logistics LP
RIG	Transocean LTD
UGP	Ultrapar Participacoes SA
WPZ	Williams Partners LP

Financials — 1.97%

OHI	Omega Healthcare Investors Inc
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Industrials — 25.19%

STS IM	Ansaldo STS SpA
ATL IM	Atlantia SpA
BBA LN	BBA Aviation plc
694 HK	Beijing Capital International Airport Company Limited
CBI	Chicago Bridge & Iron Company N.V.
FLR	Fluor Corporation
GSH	Guangshen Railway Co. Ltd
KBR	KBR, Inc.
NM	Navios Maritime Holdings Inc.
VPK NA	Koninklijke Vopak NV
SSW	Seaspan Corporation
ASR	Grupo Aeroportuario del Sureste
SYD AU	Sydney Airport Holdings Ltd
WCN	Waste Connections Inc.

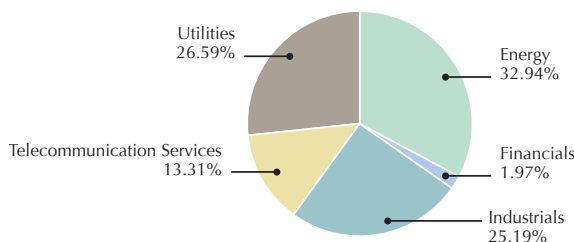
Telecommunication Services — 13.31%

CTL	CenturyLink, Inc.
CCI	Crown Castle International Corp.
FTR	Frontier Communications Corp.
MBT	Mobile TeleSystems OJSC
NTT	Nippon Telegraph & Telephone Corp
TEF	Telefonica S.A.

Utilities — 26.59%

AEP	American Electric Power Company, Inc.
AWK	American Water Works Co., Inc.
SBS	Companhia de Saneamento Basico
CNA LN	Centrica PLC
2 HK	CLP Holdings Limited
EE	El Paso Electric Company
ENI	Enerjis S.A.
HNP	Huaneng Power International, Inc.
HYF SP	Hyflux LTD
IBDRY	Iberdrola SA
NGG	National Grid plc
NI	NiSource Inc.
RWE GY	RWE AG
SVT LN	Severn Trent PLC
VE	Veolia Environnement Ve SA

Portfolio Allocation as of February 21, 2013



Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the Units and the Securities included in the portfolio can each decline in value. An investment in Units of the Trust should be made with an understanding of the following risks:

- Since the portfolio of the Trust is unmanaged, in general, the Sponsor can only sell Securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each Security is sold may not be the highest price it attained during the life of the Trust.
- Price fluctuations of particular Securities will change the portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.
- The risk that the financial condition of the issuers of the Securities in the Trust may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).
- Securities of foreign companies held by the Trust present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- The Trust is considered to be concentrated in securities issued by companies in the utilities and energy sectors. Negative developments in these sectors will affect the value of your investment more than would be the case in a more diversified investment.
- The Trust invests in MLPs. MLPs are limited partnerships or limited liability companies that are generally taxed as partnerships with interests traded on securities exchanges. Most MLPs generally operate in the energy, natural resources or real estate sectors and are subject to the risks generally applicable to companies in those sectors. MLPs are also subject to the risk that authorities could challenge the tax treatment of MLPs for federal income tax purposes which could have a negative impact on the after-tax income available for distribution by the MLPs and/or the value of the Trust's investments.
- The Trust may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.
- There is no assurance that any dividends will be declared or paid in the future on the Securities.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.