

Dynamic Sector Income Trust

(2011 SERIES J)

A 2 YEAR UNIT INVESTMENT TRUST

Investment Objective

The Trust seeks to provide investors with the possibility of current dividend income, with capital appreciation as a secondary objective. There is no guarantee that the investment objective of the Trust will be achieved.

Strategy of Portfolio Selection

The Trust seeks to achieve its objective through investment in the publicly traded common stock of companies and closed-end investment companies (the "Funds"). The Sponsor selects the common stock of companies and closed-end investment companies in industries that it believes are best positioned to achieve the investment objective over the term of the Trust. As used herein, the term "Securities" means the shares of common stocks of companies and of the Funds initially deposited in the Trust and contracts and funds for the purchase of such securities, and any additional securities acquired and held by the Trust pursuant to the provisions of the Trust Agreement. In selecting the stocks of individual companies, the Sponsor considered criteria including, but not limited to, the following:

- Current dividend yield;
- Historical dividend growth rates;
- Free cash flow balances; and
- 1 year, 3 year and 5 year total return performance history.

For the common stock portion of the portfolio, the Sponsor sought to select stocks of individual companies involved in industries the Sponsor believes are best positioned to achieve the Trust's investment objective over the life of the Trust. For this particular Trust, the Sponsor focused primarily on companies involved in aspects of the health care, consumer staples and utilities sectors. As part of the Trust's strategy of dynamic Securities selection, future series of the Trust, if any, may not be comprised of stocks of companies in these same sectors.

In addition, the Sponsor selected Funds that invest with a focus on covered call option strategies or other income-related investment strategies that the Sponsor believes will help achieve the investment objective of the Trust. In selecting the Funds, the Sponsor considered criteria including, but not limited to, the following:

- Current distribution yield;
- Premium or discount to net asset value;
- Undistributed net investment income balances; and
- 1 year, 3 year and 5 year total return performance history.

Description of Portfolio

The portfolio of the Trust contains 25 issues of common stock of companies including, among other issuers, master limited partnerships, and 8 issues of common stock of closed-end investment companies. 100% of the issues are represented by the Sponsor's contracts to purchase. Based upon the principal business of each issuer and current market values, the following industries are represented by the common stocks of the companies in the portfolio (and does not include the Funds whose portfolios are not fixed): consumer staples, health care and utilities.

INCEPTION DATE:	September 30, 2011
TERMINATION DATE:	September 30, 2013
INITIAL OFFER PRICE:	\$10.00
MINIMUM INVESTMENT:	100 units (May vary by selling firm.)
NUMBER OF ISSUES:	33
DISTRIBUTIONS: ¹	Quarterly, if any
ESTIMATED NET ANNUAL FIRST YEAR DISTRIBUTION PER UNIT: ²	\$0.6620
CUSIP (CASH):	83173D108
CUSIP (REINVESTMENT):	83173D116
FEE-BASED CUSIP (CASH):	83173D124
FEE-BASED CUSIP (REINVESTMENT):	83173D132
TICKER:	SMDSAX

Volume Discounts

PURCHASE AMOUNT ³	SALES CHARGE
Less than \$100,000	3.95%
\$100,000 but less than \$250,000	3.45%
\$250,000 but less than \$500,000	3.20%
\$500,000 but less than \$750,000	2.95%
\$750,000 or greater	2.45%

¹Distributions, if any, will be made commencing on December 31, 2011. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust's fees and expenses and income of the underlying securities.

³The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

CONTINUED ON BACK.

Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

HENNION & WALSH is a member of FINRA/SIPC.

2001 Route 46, Waterview Plaza, Parsippany, NJ 07054 (888) 505-2872 www.smarttrustuit.com

Sales Charges¹ (based on a \$10 public offering price):

STANDARD ACCOUNTS

Transactional Sales Charges:	Initial	1.00%
	Deferred	2.45%
Creation & Development Fee: ²		0.50%
Maximum Sales Charge:		3.95%

The deferred sales charge is a charge of \$0.245 per unit and will be deducted in three monthly installments commencing on Feb. 20, 2012. Investors will not be assessed the initial and deferred sales charge for eligible fee-based accounts and must purchase units in a Fee CUSIP. Please see the prospectus for sales charge details.

FEE/WRAP ACCOUNTS

Creation & Development Fee: ²		0.50%
Maximum Sales Charge:		0.50%

Portfolio Holdings as of September 30, 2011

COMMON STOCKS — 70.00%

Consumer Staples — 19.98%

MO	Altria Group
BGS	B&G Foods
KO	Coca-Cola Company
CVS	CVS Caremark Corporation
LO	Lorillard Inc.
PM	Philip Morris International
RAI	Reynolds American Inc.
VGR	Vector Group Ltd.
WMT	Wal-Mart Stores Inc.

Health Care — 25.02%

AZN	AstraZeneca PLC
BMJ	Bristol-Meyers Squibb
GSK	GlaxoSmithKline PLC
JNJ	Johnson & Johnson
MRK	Merck & Co.
NVS	Novartis AG
PFE	Pfizer Inc.

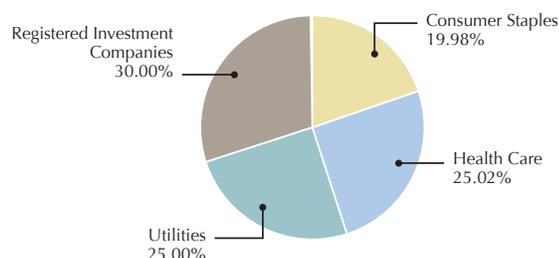
Utilities — 25.00%

AEP	American Electric Power Company
APU	AmeriGas Partners, L.P.
ED	Consolidated Edison
ETR	Entergy Corporation
EXC	Exelon Corporation
TEG	Integrus Energy Group Inc.
NGG	National Grid PLC
POM	Pepco Holdings, Inc.
SPH	Suburban Propane Partners L.P.

REGISTERED INVESTMENT COMPANIES — 30.00%

UTF	Cohen & Steers Infrastructure Fund
EVT	Eaton Vance Tax-Advantaged Dividend Income Fund
ETV	Eaton Vance Tax-Managed Buy-Write Opportunities Fund
FFA	First Trust Enhanced Equity Income Fund
IGA	ING Global Advantage and Premium Opportunity Fund
IDE	ING Infrastructure, Industrials and Materials Fund
IRR	ING Risk Managed Natural Resources Fund
UTG	Reaves Utility Income Fund

Portfolio Allocation as of September 30, 2011



Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the units, the Securities and the securities held by the Funds included in the portfolio can each decline in value. An investment in units of the Trust should be made with an understanding of the following risks:

Since the Portfolio of the Trust is unmanaged, in general, the Sponsor can only sell Securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each Security is sold may not be the highest price it attained during the life of the Trust.

Price fluctuations of particular Securities will change the Portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.

The risk that the financial condition of the issuers of the common stocks in the Trust and comprising the portfolios of the Funds may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).

The Trust is considered to be concentrated in securities issued by companies in the health care and utilities sectors. Negative developments in these industries will affect the value of your investment more than would be the case in a more diversified investment.

Securities of foreign companies held by the Trust or by the Funds present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.

Certain of the Securities are shares of closed-end funds which frequently trade at a discount from their net asset value in the secondary market. The amount of such discount is subject to change from time to time in response to various factors.

Unitholders will pay both Trust expenses and will also indirectly bear a share of each Fund's expenses.

Certain Funds may invest in high-yield corporate debt obligations ("junk bonds") and senior loans, which consist of lower grade securities ("BBB" or lower by Standard and Poor's and "Baa" or lower by Moody's) or in comparable non-rated securities. While these lower rated securities offer a higher return potential than higher rated securities, they also involve greater price volatility and greater risk of loss of income and principal.

The Trust and certain Funds may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.

There is no assurance that any dividends will be declared or paid in the future on the securities.

¹Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

²The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.