

# Dynamic Sector Income Trust

(SERIES 5)

A 2 YEAR UNIT INVESTMENT TRUST

## Investment Objective

The Trust seeks to provide investors with the possibility of current dividend income, with capital appreciation as a secondary objective. There is no guarantee that the investment objective of the Trust will be achieved.

## Strategy of Portfolio Selection

The Trust seeks to achieve its objective through investment in the publicly traded common stock of companies and closed-end investment companies (the "Funds"). The Sponsor selects the common stock of companies and closed-end investments companies in industries that it believes are best positioned to provide current income for investors in addition to the opportunity to provide for total return potential over the term of the Trust. As used herein, the term "Securities" means the shares of common stocks of companies and of the Funds initially deposited in the Trust and contracts and funds for the purchase of such securities, and any additional securities acquired and held by the Trust pursuant to the provisions of the Trust Agreement. In selecting Securities for the Trust, the Sponsor selected from domestic and/or foreign issuers as well as small-cap and/or large-cap issuers. In selecting the stocks of individual companies, the Sponsor considered criteria including, but not limited to, the following:

- Current dividend yield;
- Historical dividend growth rates;
- Free cash flow balances; and
- 1 year, 3 year and 5 year total return performance history.

For the common stock portion of the portfolio, the Sponsor sought to select stocks of individual companies involved in industries the Sponsor believes are best positioned to achieve the Trust's investment objective over the life of the Trust. For this particular Trust, the Sponsor focused primarily on companies involved in aspects of the financials, health care and industrials sectors. As part of the Trust's strategy of dynamic Securities selection, future series of the Trust, if any, may not be comprised of stocks of companies in these same sectors.

In addition, the Sponsor selected Funds that invest with a focus on covered call option strategies or other income-related investment strategies that the Sponsor believes will help achieve the investment objective of the Trust. In selecting the Funds, the Sponsor considered criteria including, but not limited to, the following:

- Current distribution yield;
- Premium or discount to net asset value;
- Undistributed net investment income balances; and
- 1 year, 3 year and 5 year total return performance history.

## Description of Portfolio

The portfolio of the Trust contains 18 issues of common stock of companies including, among other issuers, publicly traded partnerships, and 5 issues of common stock of closed-end investment companies. 100% of the issues are represented by the Sponsor's contracts to purchase. Based upon the principal business of each issuer and current market values, the following industries are represented by the common stocks of the companies in the portfolio (and does not include the Funds whose portfolios are not fixed): consumer products and services and financials sectors.

INCEPTION DATE:	February 20, 2013
TERMINATION DATE:	February 24, 2015
INITIAL OFFER PRICE:	\$10.00
MINIMUM INVESTMENT:	100 units (May vary by selling firm.)
NUMBER OF ISSUES:	23
DISTRIBUTIONS: <sup>1</sup>	Monthly (if any)
ESTIMATED NET ANNUAL FIRST YEAR DISTRIBUTION PER UNIT: <sup>2</sup>	\$0.7998
CUSIP (CASH):	83174T 102
CUSIP (REINVESTMENT):	83174T 110
FEE-BASED CUSIP (CASH):	83174T 128
FEE-BASED CUSIP (REINVESTMENT):	83174T 136
TICKER:	SMDSEX

## Volume Discounts

PURCHASE AMOUNT <sup>3</sup>	SALES CHARGE
Less than \$100,000	3.95%
\$100,000 but less than \$250,000	3.45%
\$250,000 but less than \$500,000	3.20%
\$500,000 but less than \$750,000	2.95%
\$750,000 or greater	2.45%

<sup>1</sup>Distributions, if any, will be made commencing on April 25, 2013. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

<sup>2</sup>Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust's fees and expenses and income of the underlying securities.

<sup>3</sup>The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

CONTINUED ON BACK.

Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

HENNION & WALSH is a member of FINRA/SIPC.

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## Sales Charges<sup>1</sup> (based on a \$10 public offering price):

### STANDARD ACCOUNTS

Transactional Sales Charges:	Initial	1.00%
	Deferred	2.45%

Creation & Development Fee: <sup>2</sup>		0.50%
Maximum Sales Charge:		3.95%

The deferred sales charge is a charge of \$0.245 per unit and will be made in three monthly installments commencing on June 20, 2013. Investors will not be assessed the initial and deferred sales charge for eligible fee-based accounts and must purchase units in a Fee CUSIP. Please see the prospectus for sales charge details.

### FEE/WRAP ACCOUNTS

Creation & Development Fee: <sup>2</sup>		0.50%
Maximum Sales Charge:		0.50%

<sup>1</sup>Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

<sup>2</sup>The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.

## Portfolio Holdings as of February 20, 2013

### COMMON STOCKS — 70.00%

#### FINANCIALS — 40.02%

AGNC	American Capital Agency Corp.
ANH	Anworth Mortgage Asset Corporation
CMO	Capstead Mortgage Corporation
HCP	HCP, Inc.
HPT	Hospitality Properties Trust
MFA	MFA Financial, Inc.
NYMT	New York Mortgage Trust, Inc.
SBRA	Sabra Healthcare REIT Inc.
TWO	Two Harbors Investment Corp.

#### HEALTH CARE — 19.99%

BMJ	Bristol-Myers Squibb Co.
GSK	GlaxoSmithKline plc
JNJ	Johnson and Johnson
MRK	Merck & Co. Inc.
SNY	Sanofi SA

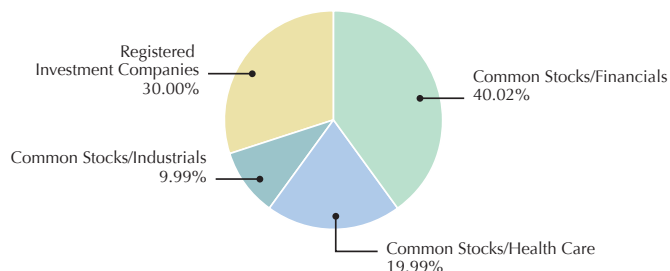
#### INDUSTRIALS — 9.99%

MIC	Macquarie Infrastructure Company LLC
NMM	Navios Maritime Partners L.P.
PBI	Pitney Bowes Inc.
RRD	R.R. Donnelley & Sons Company

### REGISTERED INVESTMENT COMPANIES — 30.00%

ACP	Avenue Income Credit Strategies Fund
HTD	Eaton Vance Tax-Advantaged Global Dividend Income Fund
JQC	Nuveen Credit Strategies Income Fund
JPS	Nuveen Quality Preferred Income Fund 2
JHP	Nuveen Quality Preferred Income Fund 3

## Portfolio Allocation as of February 20, 2013



## Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the units, the Securities and the securities held by the Funds included in the portfolio can each decline in value. An investment in units of the Trust should be made with an understanding of the following risks:

- Since the Portfolio of the Trust is unmanaged, in general, the Sponsor can only sell Securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each Security is sold may not be the highest price it attained during the life of the Trust.
- Price fluctuations of particular Securities will change the Portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.
- The risk that the financial condition of the issuers of the common stocks in the Trust and comprising the portfolios of the Funds may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).
- The Trust is considered to be concentrated in securities issued by companies in the financials and health care sectors. Negative developments in these sectors will affect the value of your investment more than would be the case in a more diversified investment.
- Securities of foreign companies held by the Trust or by the Funds present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- Certain of the Securities are shares of closed-end funds which frequently trade at a discount from their net asset value in the secondary market. The amount of such discount is subject to change from time to time in response to various factors.
- Unitholders will pay both Trust expenses and will also indirectly bear a share of each Fund's expenses.
- Certain Funds may invest in high-yield corporate debt obligations ("junk bonds") and senior loans, which consist of lower grade securities ("BBB" or lower by Standard and Poor's and "Baa" or lower by Moody's) or in comparable non-rated securities. While these lower rated securities offer a higher return potential than higher rated securities, they also involve greater price volatility and greater risk of loss of income and principal.
- The Trust and certain Funds may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.
- Certain Funds may write call options on their assets. The use of options may require a Fund to sell portfolio securities at inopportune times or for prices other than current market values, may limit the amount of appreciation a Fund can realize on an investment, or may cause a Fund to hold a security it might otherwise sell. To the extent a Fund purchases options pursuant to a hedging strategy, the Fund could lose its entire investment in the option.
- There is no assurance that any dividends will be declared or paid in the future on the Securities.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.