



Please see the listing of Blue Sky states below for the **Smart Trust®**, **Strategic Growth & Income Trust (2011 Series G)** with an offer date of July 13, 2011.

Alabama
Arizona
California
Colorado
Connecticut
Delaware
District of Columbia
Florida
Georgia
Hawaii
Idaho
Illinois
Indiana
Iowa
Kansas
Kentucky
Louisiana
Maine
Maryland
Massachusetts
Michigan
Minnesota
Mississippi
Missouri
Montana
Nebraska
Nevada
New Hampshire
New Jersey
New Mexico
New York
North Carolina
Ohio
Oklahoma
Oregon
Pennsylvania
Rhode Island
South Carolina
Tennessee
Texas
Vermont

Virginia

Washington

West Virginia

Wisconsin

Wyoming

The Sponsor intends to qualify the units for sale in a certain number of states as listed above through dealers who are members of Financial Industry Regulatory Authority, Inc. ("FINRA"). Deviations from this list are not permitted. If you have any questions or concerns pertaining to this listing, please contact the *Hennion & Walsh UIT Department* at **(800) 836-8240**.