

Morningstar Dividend Yield Focus Trust

(SERIES 1)

A 2 YEAR UNIT INVESTMENT TRUST

Investment Objective

The Trust seeks to maximize total return potential through capital appreciation and current dividend income. There is no guarantee that the investment objective of the Trust will be achieved.

Strategy of Portfolio Selection

The Trust seeks to pursue its objective by investing in a portfolio consisting of the publicly traded common stock of the 75 companies comprising the Morningstar Dividend Yield Focus IndexSM (the "Index") as of March 12, 2013 (the "Security Selection Date"). The Index is described in greater detail in the chart DESCRIPTION OF INDEX CONSTRUCTION PROCESS on the back.

The Sponsor sought to replicate the composition of the Index as of the Security Selection Date. During the Trust's life, the Trust will not change to reflect any change in the component securities of the Index or any change in the weighting of the components within the Index at the time(s) that the Index is reconstituted or reweighted. If the Sponsor creates additional Units of the Trust after the Trust's inception date, the Trust will purchase the securities originally selected by applying the strategy. This is true even if a later application of the strategy would have resulted in the selection of different securities. Under normal market conditions, at least 80% of the Trust's net assets will be invested in stocks of companies that pay dividends as of the time of portfolio selection. As used herein, the term "Securities" means the shares of the stock initially deposited in the Trust and contracts and funds for the purchase of such securities, and any additional securities acquired and held by the Trust pursuant to the provisions of the Trust Agreement.

Description of Portfolio

The portfolio contains 75 issues of common stock of domestic companies. 100% of the issues are initially represented by the Sponsor's contracts to purchase. Based upon the principal business of each issuer and current market values, the following industries are represented by the common stocks of the companies in the portfolio: consumer products and services, energy, financials, health care, industrials, information technology, materials, telecommunication services and utilities.

¹Distributions, if any, will be made commencing on April 25, 2013. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust's fees and expenses and income of the underlying securities.

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.

⁵The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

HENNION & WALSH is a member of FINRA/SIPC. 2001 Route 46, Waterview Plaza, Parsippany, NJ 07054 (888) 505-2872 smarttrustuit.com

INCEPTION DATE:	March 21, 2013
TERMINATION DATE:	March 24, 2015
INITIAL OFFER PRICE:	\$10.00
MINIMUM INVESTMENT:	100 units (May vary by selling firm.)
NUMBER OF ISSUES:	75
DISTRIBUTIONS: ¹	Monthly (if any)
ESTIMATED NET ANNUAL FIRST YEAR DISTRIBUTION PER UNIT: ²	\$0.3627
CUSIP (CASH):	83174P 100
CUSIP (REINVESTMENT):	83174P 118
FEE-BASED CUSIP (CASH):	83174P 126
FEE-BASED CUSIP (REINVESTMENT):	83174P 134
TICKER:	SMMSAX

Sales Charges³ (based on a \$10 public offering price):

STANDARD ACCOUNTS

Transactional Sales Charges:	Initial: 1.00%	Deferred: 2.45%
Creation & Development Fee: ⁴	0.50%	
Maximum Sales Charge:	3.95%	

The deferred sales charge is a charge of \$0.245 per unit and will be deducted in three monthly installments commencing on July 20, 2013. Investors will not be assessed the initial and deferred sales charge for eligible fee-based accounts and must purchase units in a Fee CUSIP. Please see the prospectus for sales charge details.

FEE/WRAP ACCOUNTS

Creation & Development Fee: ^{4s}	0.50%
Maximum Sales Charge:	0.50%

Volume Discounts

PURCHASE AMOUNT ⁵	SALES CHARGE
Less than \$100,000	3.95%
\$100,000 but less than \$250,000	3.45%
\$250,000 but less than \$500,000	3.20%
\$500,000 but less than \$750,000	2.95%
\$750,000 or greater	2.45%

CONTINUED ON BACK.

Description of Index Construction Process



Portfolio Holdings as of March 21, 2013

COMMON STOCKS — 100%

Consumer

Discretionary — 4.10%

HAS	Hasbro, Inc.
LEG	Leggett & Platt, Inc.
MAT	Mattel, Inc.
MCD	McDonald's Corp.

Consumer Staples — 13.72%

MO	Altria Group, Inc.
CLX	Clorox Co.
CAG	ConAgra Foods, Inc.
DPS	Dr Pepper Snapple Group, Inc.

HNZ	H.J. Heinz Co.
KMB	Kimberly-Clark Corp.
PM	Philip Morris International, Inc.
RAI	Reynolds American, Inc.

SY	Sysco Corp.
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Energy — 7.91%

CVX	Chevron Corp.
SE	Spectra Energy Corp.

Financials — 1.72%

ANAT	American National Insurance Co.
AJG	Arthur J. Gallagher & Co
FII	Federated Investors, Inc.

FMER	FirstMerit Corp.
GHL	Greenhill & Co., Inc.
NPBC	National Penn Bancshares
NWBI	Northwest Bancshares, Inc.
NYX	NYSE Euronext
PRK	Park National Corp.
PBCT	People's United Financial, Inc.
TRMK	Trustmark Corp.
UBSI	United Bankshares, Inc.
VLY	Valley National Bancorp
WABC	Westamerica Bancorp

Health Care — 23.53%	
BMY	Bristol-Myers Squibb Co.
JNJ	Johnson & Johnson
LLY	Lilly Eli & Co.
MRK	Merck & Co., Inc.
VIVO	Meridian Bioscience, Inc.

Industrials — 2.63%	
LMT	Lockheed Martin Corp.
RTN	Raytheon Co.
WM	Waste Management, Inc.

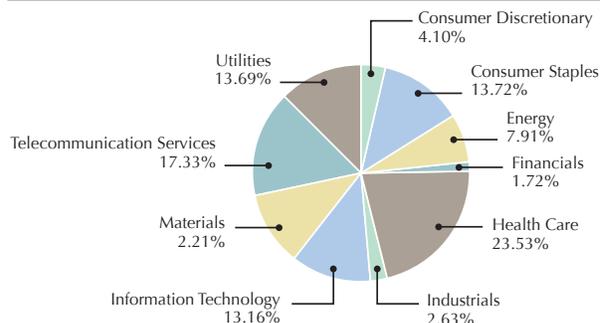
Information	
Technology — 13.16%	
BR	Broadridge Financial Solutions, Inc.
INTC	Intel Corp.
KLAC	KLA-Tencor Corporation
MXIM	Maxim Integrated Products Inc.
MCHP	Microchip Technology Inc.
MSFT	Microsoft Corp.
MOLX	Molex Inc.
PAYX	Paychex, Inc.

Materials — 2.21%	
DD	E. I. du Pont de Nemours and Company
NUE	Nucor Corp.
SWM	Schweitzer-Mauduit International, Inc.

Telecommunication Services — 17.33%	
T	AT&T Inc.
CTL	CenturyLink, Inc.
VZ	Verizon Communications Inc.

Utilities — 13.69%	
LNT	Alliant Energy Corp.
AEE	Ameren Corp.
AEP	American Electric Power Company, Inc.
CHG	CH Energy Group Inc.
CMS	CMS Energy Corp.
ED	Consolidated Edison, Inc.
D	Dominion Resources, Inc.
DTE	DTE Energy Co.
DUK	Duke Energy Corp.
NEE	NextEra Energy, Inc.
NVE	NV Energy, Inc.
POM	Pepco Holdings, Inc.
PNW	Pinnacle West Capital Corp.
POR	Portland General Electric Co.
PPL	PPL Corp.
PEG	Public Service Enterprise Group Inc.
STR	Qwestar Corp.
SCG	SCANA Corp.
SO	Southern Co.
VVC	Vectren Corp.
WR	Westar Energy Inc.
WEC	Wisconsin Energy Corp.
XEL	Xcel Energy Inc.

Portfolio Allocation as of March 21, 2013



Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the Units and the Securities included in the portfolio can each decline in value. An investment in units of the Trust should be made with an understanding of the following risks:

- Since the portfolio of the Trust is unmanaged, in general the Sponsor can only sell securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each security is sold may not be the highest price it attained during the life of the Trust.
- Price fluctuations of particular Securities will change the portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.
- The risk that the financial condition of the issuers of the common stocks in the Trust may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).
- The Trust's performance is not intended to correspond with that of the Index. This can happen for reasons such as an inability to replicate the weighting of each stock, the timing of Index rebalancings, Index tracking errors, round lot trading requirements, regulatory restrictions, the time that elapses between an Index change and a change in the Trust, and Trust expenses.
- The Trust may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.
- There is no assurance that any dividends will be declared or paid in the future on the Securities.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.