

Value Architects Disciplined Core Portfolio Trust (SERIES 5)

A 2 YEAR UNIT INVESTMENT TRUST

Investment Objective

The Trust seeks to provide investors with the possibility of above-average total return (a total return that exceeds that of the S&P 500 Index over the life of the Trust). Total return may include dividends, interest, capital appreciation, and/or distributions. The Portfolio Consultant sought securities whose historical, fundamental profitability metrics have generally been superior to industry peers. There is no guarantee that the investment objective of the Trust will be achieved.

Strategy of Portfolio Selection

The Trust seeks to achieve its objective through investment in the publicly traded common stock of companies and closed-end investment companies (the "Funds"). The portfolio was selected by Value Architects Asset Management LLC (the "Portfolio Consultant"). The Portfolio Consultant selected stocks of companies (other than the Funds) in the following sectors: consumer products and services, energy, financials, health care, industrials, information technology, materials, telecommunication services, and utilities. These companies are diversified among large, mid and small capitalization companies. For the Funds portion of the portfolio, the Portfolio Consultant selected Funds that invest primarily in fixed income securities of U.S. and/or foreign issuers. The Funds generally may invest in corporate and government debt obligations and other fixed income securities. The Trust does not directly invest in fixed income securities. Certain Funds invest in emerging markets and/or high yield, high risk bonds ("junk" bonds). As used herein, the term "Securities" means the shares of common stocks of companies and Funds initially deposited in the Trust and contracts and funds for the purchase of such securities, and any additional securities acquired and held by the Trust pursuant to the provisions of the Trust Agreement.

Description of Portfolio

The portfolio of the Trust contains 48 issues of equity securities of domestic and foreign companies, including 7 funds. 100% of the issues are represented by the Sponsor's contracts to purchase such Securities. Based upon the principal business of each issuer

and current market values, the following sectors are represented by the common stocks of the companies in the portfolio (and does not include the Funds whose portfolios are not fixed): consumer products and services, energy, financials, health care, industrials, information technology, materials, telecommunication services, and utilities.

INCEPTION DATE:	November 1, 2012
TERMINATION DATE:	November 3, 2014
INITIAL OFFER PRICE:	\$10.00
MINIMUM INVESTMENT:	100 units (May vary by selling firm.)
NUMBER OF ISSUES:	48
DISTRIBUTIONS: ¹	Monthly (if any)
ESTIMATED NET ANNUAL FIRST YEAR DISTRIBUTION PER UNIT: ²	\$0.4345
CUSIP (CASH):	83174J 104
CUSIP (REINVESTMENT):	83174J 112
FEE-BASED CUSIP (CASH):	83174J 120
FEE-BASED CUSIP (REINVESTMENT):	83174J 138
TICKER:	SMVAEX

Sales Charges³ (based on a \$10 public offering price):

STANDARD ACCOUNTS

Transactional Sales Charges:	Initial	1.00%
	Deferred	2.45%
Creation & Development Fee: ⁴		0.50%
Maximum Sales Charge:		3.95%

The deferred sales charge is a charge of \$0.245 per unit and will be made in three monthly installments commencing on April 20, 2013. Investors will not be assessed the initial and deferred sales charge for eligible fee-based accounts and must purchase units in a Fee CUSIP. Please see the prospectus for sales charge details.

FEE/WRAP ACCOUNTS

Creation & Development Fee: ⁴	0.50%
Maximum Sales Charge:	0.50%

¹Distributions, if any, will be made commencing on December 25, 2012. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust's fees and expenses and income of the underlying securities.

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.

CONTINUED ON BACK.

Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

HENNION & WALSH is a member of FINRA/SIPC.

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Volume Discounts

PURCHASE AMOUNT ¹	SALES CHARGE
Less than \$100,000	3.95%
\$100,000 but less than \$250,000	3.45%
\$250,000 but less than \$500,000	3.20%
\$500,000 but less than \$750,000	2.95%
\$750,000 or greater	2.45%

¹The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

Portfolio Holdings as of November 1, 2012

COMMON STOCKS — 83.52%

Consumer Discretionary — 9.48%

CBRL	Cracker Barrel Old Country Store, Inc.
HAS	Hasbro, Inc.
HELE	Helen of Troy Limited
PETS	Petmed Express, Inc.
WTW	Weight Watchers International, Inc.

Consumer Staples — 5.45%

CPB	Campbell Soup Company
CBD	Companhia Brasileira de Distribuicao Grupo Pao de Acucar
STZ	Constellation Brands, Inc.

Energy — 8.13%

HP	Helmerich & Payne, Inc
LUKOY	Lukoil
OXY	Occidental Petroleum Corporation
RDS/B	Royal Dutch Shell PLC

Financials — 19.98%

ANH	Anworth Mortgage Asset Corporation
CYS	CYS Investments, Inc.
DFS	Discover Financial Services
GOV	Government Properties Income Trust
MFA	MFA Financial, Inc.
PNC	PNC Financial Services Group, Inc.
POW/CN	Power Corporation of Canada
PRU	Prudential Financial, Inc.

Health Care — 9.19%

AZN	AstraZeneca PLC
BMJ	Bristol Myers Squibb Company
NVS	Novartis AG
TEVA	Teva Pharmaceutical Industries Ltd.

Industrials — 9.46%

CMI	Cummins Inc.
PRIM	Primoris Services Corporation
RSG	Republic Services, Inc.
RBA	Ritchie Brothers Auctioneers Incorporated
TKR	Timken Company

Information Technology — 11.41%

CSCO	Cisco Systems, Inc.
DLB	Dolby Laboratories Inc.
GOOG	Google Inc.
KLAC	KLA-Tencor Corporation
MTSC	MTS Systems Corporation
WU	Western Union Company

Materials — 4.40%

BBL	BHP Billiton PLC
SWM	Schweitzer-Mauduit International, Inc.
STLD	Steel Dynamics, Inc.

Telecommunication Services — 2.03%

BCE	BCE Inc.
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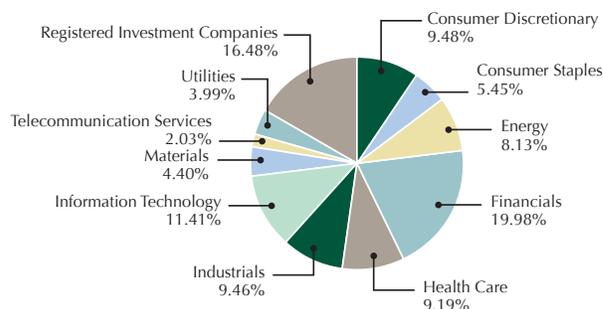
Utilities — 3.99%

AT	Atlantic Power Corp.
JE	Just Energy Group Inc.

REGISTERED INVESTMENT COMPANIES — 16.48%

ARCC	Ares Capital Corporation
GBDC	Golub Capital BDC Inc.
BWG	Legg Mason BW Global Income Opportunity Fund Inc.
MSD	Morgan Stanley Emerging Markets Debt Fund, Inc.
JQC	Nuveen Multi-Strategy Income and Growth Fund 2
ESD	Western Asset Emerging Markets Debt Fund
GFY	Western Asset Variable Rate Strategic Fund

Portfolio Allocation as of November 1, 2012



Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the Units, the Securities and the securities held by the Funds included in the portfolio can each decline in value. An investment in Units of the Trust should be made with an understanding of the following risks:

- Since the portfolio of the Trust is unmanaged, in general, the Sponsor can only sell Securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each Security is sold may not be the highest price it attained during the life of the Trust.
- Price fluctuations of particular Securities will change the portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.
- The risk that the financial condition of the issuers of the common stocks in the Trust and comprising the portfolios of the Funds may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).
- Securities of foreign companies held by the Trust and by the Funds present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- Certain of the Securities are shares of closed-end funds which frequently trade at a discount from their net asset value in the secondary market. The amount of such discount is subject to change from time to time in response to various factors.
- Unitholders will pay both Trust expenses and will also indirectly bear a share of each Fund's expenses.
- Certain Funds may invest in high-yield debt obligations ("junk bonds") and senior loans, which consist of lower grade securities ("BBB" or lower by Standard and Poor's and "Baa" or lower by Moody's) or in comparable non-rated securities. While these lower rated securities offer a higher return potential than higher rated securities, they also involve greater price volatility and greater risk of loss of income and principal.
- The Trust and certain Funds may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.
- There is no assurance that any dividends will be declared or paid in the future on the Securities.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.