

# Strategic Growth & Income Trust

Series 5

## A 2 Year Unit Investment Trust

### Investment Objective

The Trust seeks to provide investors with the possibility of capital appreciation and current dividend income. There is no guarantee that the investment objective of the Trust will be achieved.

### Investment Strategy

The Trust seeks to achieve its objective through investment in the publicly traded common stock of companies and closed-end investment companies (the "Funds"). The Sponsor selects the common stock of companies and closed-end investments companies that it believes are well positioned to provide for total return potential over the term of the trust within a well-diversified, divided paying portfolio. As used herein, the term "Securities" means the shares of common stocks of companies and of the Funds initially deposited in the Trust and contracts and funds for the purchase of such securities, and any additional securities acquired and held by the Trust pursuant to the provisions of the Trust Agreement. To select the portfolio of the Trust, the Sponsor followed a disciplined process which includes both quantitative screening and qualitative analysis.

### Description of Portfolio

The portfolio of the Trust contains 19 issues of common stock of companies including, among other issuers, real estate investment trusts and master limited partnerships, and 16 issues of common stock of closed-end investment companies. 100% of the issues are represented by the Sponsor's contracts to purchase. Based upon the principal business of each issuer and current market values, the following industries are represented by the common stocks of the companies in the portfolio (and does not include the Funds whose portfolios are not fixed): consumer products and services, energy, industrials, and information technology.

INCEPTION DATE:	May 20, 2014
TERMINATION DATE:	May 24, 2016
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)

NUMBER OF ISSUES:	35
DISTRIBUTIONS: <sup>1</sup>	MONTHLY (if any)
EST. NET ANNUAL 1ST YR DISTRIBUTIONS: <sup>2</sup>	\$0.6709 (per unit)
CUSIP (CASH):	83177E 102
CUSIP (REINVESTMENT):	83177E 110
FEE-BASED CUSIP (CASH):	83177E 128
FEE-BASED CUSIP (REINVESTMENT):	83177E 136
TICKER:	SMGIFX

### Volume Discounts

PURCHASE AMOUNT <sup>3</sup>	SALES CHARGE
Less than \$50,000	3.95%
\$50,000 but less than \$100,000	3.70%
\$100,000 but less than \$250,000	3.45%
\$250,000 but less than \$500,000	3.10%
\$500,000 but less than \$1,000,000	2.95%
\$1,000,000 or greater	2.45%

### Sales Charges<sup>4</sup> (based on a \$10 public offering price)

Standard Accounts		
Transactional Sales Charge:	Initial	1.00%
	Deferred	2.45%
Creation & Development Fee <sup>5</sup> :		0.50%
Maximum Sales Charge:		3.95%

The deferred sales charge is a charge of \$0.245 per unit and will be deducted in three monthly installments commencing on October 20, 2014. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts		
Creation & Development Fee <sup>5</sup> :	0.50%	
Maximum Sales Charge:	0.50%	

<sup>1</sup>Distributions, if any, will be made commencing on June 25, 2014. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

<sup>2</sup>Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust's fees and expenses and income of the underlying securities.

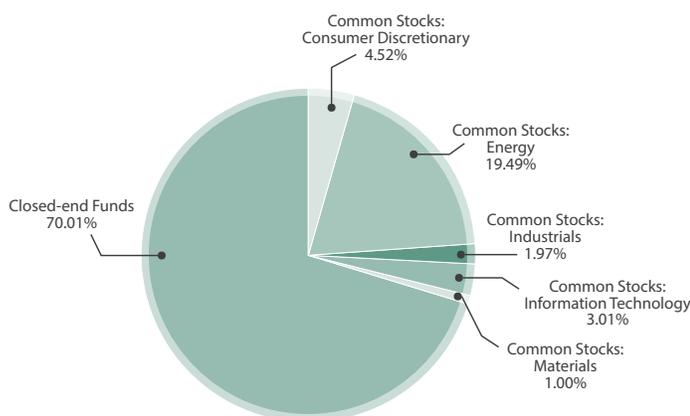
<sup>3</sup>The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

<sup>4</sup>Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

<sup>5</sup>The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

**Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.**

## Portfolio Allocation as of May 20, 2014:



## Portfolio Holdings as of May 20, 2014:

COMMON STOCKS — 29.99%	
Consumer Discretionary — 4.52%	
GRMN	Garmin Ltd.
HHS	Harte-Hanks, Inc.
MCD	McDonald's Corporation
Energy — 19.49%	
ARLP	Alliance Resource Partners, L.P.
SNP	China Petroleum & Chemical Corporation
COP	ConocoPhillips
EPD	Enterprise Products Partners L.P.
MMP	Magellan Midstream Partners, L.P.
PAA	Plains All American Pipeline, L.P.
RDS/B	Royal Dutch Shell plc
SE	Spectra Energy Corporation
TOT	Total SA
TLP	TransMontaigne Partners L.P.
Industrials — 1.97%	
HUWHY	Hutchison Whampoa Ltd.
LMT	Lockheed Martin Corporation

COMMON STOCKS — 29.99%	
Information Technology — 3.01%	
INTC	Intel Corporation
MXIM	Maxim Integrated Products Inc.
MCHP	Microchip Technology Inc.
Materials — 1.00%	
BBL	BHP Billiton plc
CLOSED-END FUNDS — 70.01%	
ACP	Avenue Income Credit Strategies Fund
BGH	Babson Capital Global Short Duration High Yield Fund
KMM	DWS Multi-Market Income Trust
EVT	Eaton Vance Tax-Advantaged Dividend Income Fund
FHY	First Trust Strategic High Income Fund II
FFC	Flaherty & Crumrine Preferred Securities Income Fund
HPI	John Hancock Preferred Income Fund
HPS	John Hancock Preferred Income Fund III
JPI	Nuveen Preferred and Income Term Fund
JPC	Nuveen Preferred Income Opportunities Fund
PDI	PIMCO Dynamic Income Fund
PKO	PIMCO Income Opportunity Fund
GHY	Prudential Global Short Duration High Yield Fund
TSLF	THL Credit Senior Loan Fund
GDO	Western Asset Global Corporate Defined Opportunity Fund
WEA	Western Asset Premier Bond Fund

## Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the units, the Securities and the securities held by the Funds included in the portfolio can each decline in value. An investment in units of the Trust should be made with an understanding of the following risks:

- Since the Portfolio of the Trust is unmanaged, in general, the Sponsor can only sell Securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each Security is sold may not be the highest price it attained during the life of the Trust.
- Price fluctuations of particular Securities will change the Portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.
- The risk that the financial condition of the issuers of the common stocks in the Trust and comprising the portfolios of the Funds may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).
- Securities of foreign companies held by the Trust or by the Funds present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- Certain of the Securities are shares of closed-end funds which frequently trade at a discount from their net asset value in the secondary market. The amount of such discount is subject to change from time to time in response to various factors.
- Unitholders will pay both Trust expenses and will also indirectly bear a share of each Fund's expenses.
- The Trust and certain Funds may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.
- There is no assurance that any dividends will be declared or paid in the future on the Securities.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.