

# Strategic Growth & Income Trust

## Series 12

## A 2 Year Unit Investment Trust

### Investment Objective

The trust seeks to provide investors with the possibility of capital appreciation and current dividend income. There is no guarantee that the investment objective of the trust will be achieved.

### Investment Strategy

The trust seeks to achieve its objective through investment in equity securities of companies and common stock of closed-end investment companies, known as closed-end funds. The sponsor selects the equity securities of companies and common stock of closed-end funds that it believes are well positioned to provide for total return potential over the term of the trust within a well-diversified, dividend-paying portfolio. To select the portfolio of the trust, the sponsor followed a disciplined process which includes both quantitative screening and qualitative analysis.

### Description of Portfolio

INCEPTION DATE:	June 13, 2017
TERMINATION DATE:	June 13, 2019
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	33
DISTRIBUTIONS: <sup>1</sup>	MONTHLY (if any)
EST. NET ANNUAL 1ST YR DISTRIBUTIONS: <sup>2</sup>	\$0.6697 (per unit)
CUSIP (CASH):	83187K 106
CUSIP (REINVESTMENT):	83187K 114
FEE-BASED CUSIP (CASH):	83187K 122
FEE-BASED CUSIP (REINVESTMENT):	83187K 130
TICKER:	SMGIMX

### Sales Charges<sup>3</sup> (based on a \$10 public offering price)

Standard Accounts		
Transactional Sales Charge:	Initial	0.00%
	Deferred	2.25%
Creation & Development Fee <sup>4</sup> :		0.50%
Maximum Sales Charge:		2.75%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 2.75% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.225 per unit and will be deducted in three monthly installments commencing on October 20, 2017. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts		
Creation & Development Fee <sup>4</sup> :		0.50%
Maximum Sales Charge:		0.50%

<sup>3</sup>Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

<sup>4</sup>The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

<sup>1</sup>Distributions, if any, will be made commencing on July 25, 2017. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

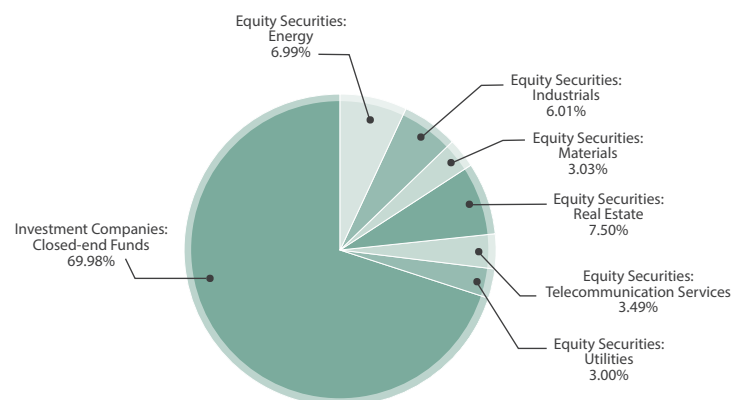
<sup>2</sup>Estimated Net Annual First Year Distribution per unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the trust's fees and expenses and income of the underlying securities.

**Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.**

Hennion & Walsh is a member of FINRA/SIPC. 2001 Route 46, Waterview Plaza, Parsippany, NJ 07054 (888) 505-2872 www.smarttrustuit.com

NOT FDIC INSURED • NOT BANK GUARANTEED • MAY LOSE VALUE

## Portfolio Allocation as of June 13, 2017:



## Investment Companies: Closed-End Funds

Closed-End Fund Category*	% of Portfolio
Taxable Income – Senior Loan	18.03%
Taxable Income – High Yield	17.98%
Non-US Equity – Global Equity Dividend	9.99%
Taxable Income – Preferreds	7.01%
US Equity – Equity Tax-Advantaged	5.99%
US Equity – Real Estate (Global)	5.99%
US Equity – Growth & Income	4.99%

Source: CEF Connect

\*As of 6/13/2017 and may vary thereafter. Breakdowns are based on the sources shown

## Portfolio Holdings as of June 13, 2017:

EQUITY SECURITIES — 30.02%	
Energy — 6.99%	
EPD	Enterprise Products Partners L.P.
HEP	Holly Energy Partners, L.P.
NSH	NuStar GP Holdings, LLC
VLO	Valero Energy Corporation
Industrials — 6.01%	
BA	The Boeing Company
CECE	CECO Environmental Corp.
KNL	Knoll, Inc.
LMT	Lockheed Martin Corporation
UPS	United Parcel Service, Inc.
WM	Waste Management, Inc.
Materials — 3.03%	
APD	Air Products and Chemicals, Inc.
ASH	Ashland Inc.
MON	Monsanto Company
Real Estate — 7.50%	
CORR	CorEnergy Infrastructure Trust, Inc.
GGP	General Growth Properties, Inc.
KIM	Kimco Realty Corporation
SBRA	Sabra Health Care REIT, Inc.
Telecommunication Services — 3.49%	
T	AT&T Inc.
VZ	Verizon Communications Inc.
Utilities — 3.00%	
ES	Eversource Energy
MDU	MDU Resources Group, Inc.
NFG	National Fuel Gas Company
INVESTMENT COMPANIES — 69.98%	
Closed-End Funds — 69.98%	
AIF	Apollo Tactical Income Fund Inc.
BGX	Blackstone / GSO Long-Short Credit Income Fund
DRA	Diversified Real Asset Income Fund
FPF	First Trust Intermediate Duration Preferred & Income Fund
IVH	Ivy High Income Opportunities Fund
HTD	John Hancock Tax-Advantaged Dividend Income Fund
KIO	KKR Income Opportunities Fund
JSD	Nuveen Short Duration Credit Opportunities Fund
TSLF	THL Credit Senior Loan Fund
TPZ	Tortoise Power and Energy Infrastructure Fund, Inc.
EOD	Wells Fargo Advantage Global Dividend Opportunity Fund

## Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The value of bonds or other fixed income securities held by the funds will generally fall if interest rates, in general, rise. No one can predict whether interest rates will rise or fall in the future.
- The issuer of a security may be unwilling or unable to make income and/or principal payments in the future. This may reduce the level of distributions the trust or the funds pay which could reduce your income and cause the value of your units to fall.
- The trust invests in shares of closed-end funds. Shares of these funds tend to trade at a discount from their net asset value and are subject to risks related to factors such as the manager's ability to achieve a fund's objective and market conditions affecting a fund's investments. The trust and funds have management and operating expenses. You will bear not only your share of the trust's expenses, but also the expenses of the funds. By investing in other funds, the trust incurs greater expenses than you would incur if you invested directly in the funds.
- Certain funds may invest in securities rated below investment grade and considered to be "junk" securities. These securities are considered to be speculative and are subject to greater market and credit risks. Accordingly, the risk of default is higher than investment grade securities. In addition, these securities may be more sensitive to interest rate changes and may be more likely to make early returns of principal.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.