

Dorsey Wright[®] International Momentum Trust

Series 12

A 15 Month Unit Investment Trust

Investment Objective

The trust seeks to provide investors with the possibility of capital appreciation. There is no guarantee that the investment objective of the trust will be achieved.

Investment Strategy

The trust seeks to achieve its objective through investment in equity securities of foreign companies. The portfolio was selected by Dorsey, Wright & Associates based primarily on relative strength (momentum). Relative strength is a technical analysis tool that measures a security's performance relative to other securities in the same industry, a competitive industry, a benchmark or a broad market index. Relative strength is a momentum technique that relies on unbiased, unemotional and objective data, rather than biased forecasting and subjective research. Relative strength is a way of recording historic performance patterns, and the portfolio consultant uses relative strength signals as a trend indicator for current momentum and future performance trends of a security versus another one.

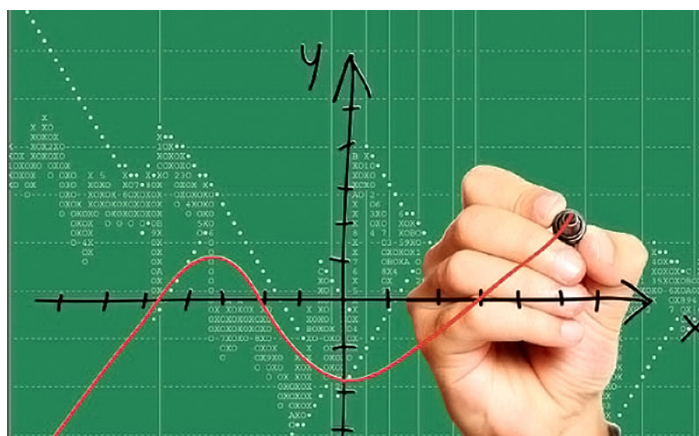
Portfolio selection includes but is not limited to the following:

- Begin With Foreign Stocks Traded on U.S. Exchanges
- Apply Relative Strength Rankings
- Equally Weight 50 Strongest Companies Based on Rankings System

About Dorsey, Wright & Associates

Dorsey, Wright & Associates (DWA) is a registered investment advisory firm and has been a leading advisor to financial professionals on Wall Street and investment managers worldwide. Dorsey Wright offers comprehensive investment research and analysis through their Global Technical Research Platform and provides research, modeling and indexes which apply Dorsey Wright's expertise in Relative Strength to various financial products. Dorsey Wright's expertise is technical analysis. The Company uses Point & Figure Charting, Relative Strength Analysis, and numerous other tools to analyze market data and deliver actionable insights.

DWA Point & Figure Charting



Description of Portfolio

INCEPTION DATE:	July 12, 2018
TERMINATION DATE:	October 17, 2019
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	50
DISTRIBUTIONS: ¹	MONTHLY (if any)
EST. NET ANNUAL 1ST YR DISTRIBUTIONS: ²	\$0.1885 (per unit)
CUSIP (CASH):	83200X 101
CUSIP (REINVESTMENT):	83200X 119
FEE-BASED CUSIP (CASH):	83200X 127
FEE-BASED CUSIP (REINVESTMENT):	83200X 135
TICKER:	SMDWLX

¹Distributions, if any, will be made commencing on August 25, 2018. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the trust's fees and expenses and income of the underlying securities.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Sales Charges³ (based on a \$10 public offering price)

Standard Accounts

Transactional Sales Charge:	Initial	0.00%
	Deferred	1.35%
Creation & Development Fee ³ :		0.50%
Maximum Sales Charge:		1.85%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 1.85% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.135 per unit and will be deducted in three monthly installments commencing on October 20, 2018. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts

Creation & Development Fee ⁴ :	0.50%
Maximum Sales Charge:	0.50%

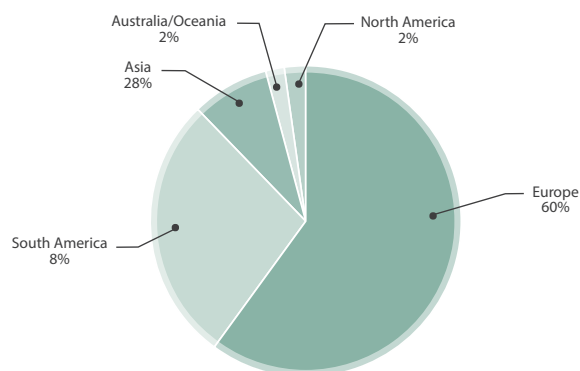
³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

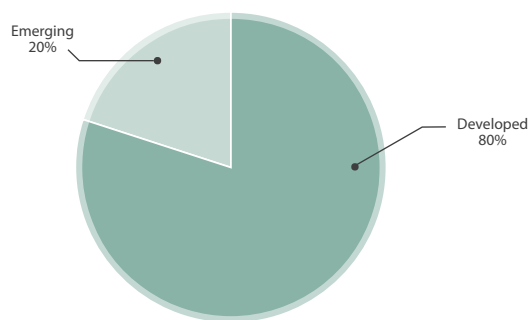
Portfolio Holdings as of July 12, 2018:

EQUITY SECURITIES — 100.00%			
Consumer Discretionary – 12.02%		Healthcare – 5.98%	
ADDYY	adidas AG	AZN	AstraZeneca PLC
CTTAY	Continental AG	HOCPY	Hoya Corporation
IHG	InterContinental Hotels Group plc	SSMX	Sysmex Corp.
LVMUY	LVMH Moët Hennessy Louis Vuitton SE	Industrials – 12.03%	
		ABB	ABB Ltd.
EDU	New Oriental Education & Technology Group Inc.	MKTAY	Makita Corporation
SNE	Sony Corporation	NJDCY	Nidec Corporation
Consumer Staples – 7.98%		RYAAY	Ryanair Holdings plc
DEO	Diageo plc	VCISY	Vinci SA
LRLCY	L'Oréal S.A.	WTKWY	Wolters Kluwer N.V.
SSDOY	Shiseido Company, Limited	Information Technology – 11.96%	
UL	Unilever plc	ASML	ASML Holding N.V.
Energy – 7.97%		DASTY	Dassault Systèmes
EC	Ecopetrol S.A.	IFNNY	Infineon Technologies AG
EQNR	Equinor ASA	NICE	NICE Ltd.
LUKOY	PJSC LUKOIL	STM	STMicroelectronics NV
RDS/B	Royal Dutch Shell plc, Class B	TSM	Taiwan Semiconductor Manufacturing Company Ltd.
Financials – 22.02%		Materials – 18.03%	
AAGIY	AIA Group Limited	MT	ArcelorMittal
AZSEY	Allianz SE	BHP	BHP Billiton Limited
AXAHY	AXA SA	GLNCY	Glencore plc
BSAC	Banco Santander-Chile	NVZMY	Novozymes A/S
CIB	Bancolombia S.A.	PKX	POSCO
DBSDY	DBS Group Holdings, Ltd.	RIO	Rio Tinto plc
HDB	HDFC Bank Limited	SHI	Sinopec Shanghai Petrochemical Company Limited
PUK	Prudential plc	SEOAY	Stora Enso Oyj
SBRCY	Sberbank of Russia	VALE	Vale S.A.
TKOMY	Tokio Marine Holdings, Inc.	Telecommunication Services – 2.01%	
ZURVY	Zurich Insurance Group AG	TELNY	Telenor ASA

Continent Allocation:



Market Classification:



Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The issuer of a security may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of distributions the trust pays which could reduce your income and cause the value of your units to fall.
- A security may not experience the future performance trends expected of it. A security selected based on a relative strength/momentum investing strategy may not perform as it is expected to perform.
- The trust invests in securities of foreign issuers, which may include companies located in emerging and/or frontier markets. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.