

Technology Revolution Trust

Artificial intelligence • Blockchain • Cybersecurity • Financial Technology
Internet of Things • Robotics



Series 1

A 2 Year Unit Investment Trust

How we live our day to day lives, interact with others, the tools we use, and even the manner in which business is conducted continues to evolve. The pace of that change has increased exponentially over the last decade. Some advances are used by many on a daily basis, for example, online shopping, ordering an Uber, and using commands with our voice assistant devices. Other advances are behind the scenes, such as artificial intelligence (AI) and robotics improving manufacturing supply chains. All sectors of the market are involved either creating new technologies or using them. Terms like innovation and/or disruption are mentioned often on company websites and in the media. Here in the U.S. we have used innovation to expand our economy since the 1700's building from inventions such as the telegraph. The difference is that significant innovations are happening at a more rapid pace. As a result, it is fair to say that we are in a new **Technology Revolution**.

Investment Objective

The trust seeks total return potential through capital appreciation and dividend income. There is no guarantee that the investment objectives of the trust will be achieved.

Selection Universe

The portfolio was selected starting with the securities in the S-Network North American Disruptor Index, an index of small to mid-cap stocks listed on North American stock exchanges that provide or use disruptive technologies, including artificial intelligence, blockchain, cybersecurity, financial technology, internet of things, and/or robotics.

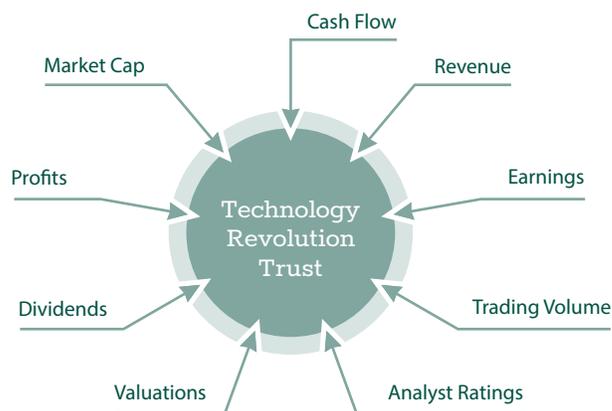
- **Artificial Intelligence:** Companies whose technologies are focused on the automation of cognitive processes such as speech recognition, deep learning and visual navigation.
- **Blockchain:** Companies who are directly involved in the development or use of blockchain technologies.
- **Cybersecurity:** Companies whose technologies protect computers, servers, networks and devices against unauthorized access or attack.
- **Financial Technology:** Companies whose technologies support banking, investment and related services.
- **Internet of Things:** Companies whose technologies involve the internet of computing devices embedded in everyday objects.
- **Robotics:** Companies whose technologies are focused on automation of physical processes such as manufacturing, surgery and transportation.

For a complete description of the index see Trust prospectus.

Investment Strategy

The trust seeks to pursue its objective by investing in companies engaged in technologies believed to be revolutionary who, in the opinion of the sponsor, also have strong financials and attractive growth prospects.

Starting with the securities in the S-Network North American Disruptor Index companies are selected considering criteria including, but not limited to, the following:



The sponsor will only include companies from the SNGI-defined artificial intelligence, blockchain, cybersecurity, financial technology, internet of things and robotics "sectors" that devote material resources to one or more of these technologies.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Description of Portfolio

INCEPTION DATE:	May 3, 2018
TERMINATION DATE:	May 5, 2020
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	35
DISTRIBUTIONS: ¹	MONTHLY (if any)
EST. NET ANNUAL 1ST YR DISTRIBUTIONS: ²	\$0.0318 (per unit)
CUSIP (CASH):	83201G 107
CUSIP (REINVESTMENT):	83201G 115
FEE-BASED CUSIP (CASH):	83201G 123
FEE-BASED CUSIP (REINVESTMENT):	83201G 131
TICKER:	STTRAX

¹Distributions, if any, will be made commencing on June 25, 2018. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the trust's fees and expenses and income of the underlying securities.

Sales Charges³ (based on a \$10 public offering price)

Standard Accounts

Transactional Sales Charge:	Initial	0.00%
	Deferred	2.25%
Creation & Development Fee ⁴ :		0.50%
Maximum Sales Charge:		2.75%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 2.75% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.225 per unit and will be deducted in three monthly installments commencing on November 20, 2018. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts

Creation & Development Fee ⁴ :	0.50%
Maximum Sales Charge:	0.50%

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

Portfolio Holdings as of May 3, 2018:

EQUITY SECURITIES – 100.00%			
Consumer Discretionary – 2.88%			
IRBT	iRobot Corporation	JNPR	Juniper Networks, Inc.
		LDOS	Leidos Holdings Inc.
Financials – 5.77%			
TREE	LendingTree, Inc.	MITK	Mitek Systems, Inc.
VIRT	Virtu Financial, Inc.	NATI	National Instruments Corporation
		NTGR	NETGEAR, Inc.
Health Care – 2.89%			
HQY	HealthEquity, Inc.	PEGA	Pegasystems Inc.
		PTC	PTC Inc.
Industrials – 8.48%			
JBT	John Bean Technologies Corporation	QIWI	QIWI plc
		QLYS	Qualys, Inc.
LECO	Lincoln Electric Holdings, Inc.	SAIC	Science Applications International Corporation
RAVN	Raven Industries, Inc.	SLAB	Silicon Laboratories Inc.
Information Technology – 79.98%			
ALRM	Alarm.com Holdings, Inc.	SSNC	SS&C Technologies Holdings, Inc.
BDC	Belden Inc.	TER	Teradyne, Inc.
BCOR	Blucora, Inc.	VRTU	Virtusa Corporation
CGNX	Cognex Corporation	YRD	Yirendai Ltd.
CYBR	CyberArk Software Ltd.	ZBRA	Zebra Technologies Corporation
ELLI	Ellie Mae, Inc.		
FFIV	F5 Networks, Inc.		
FTNT	Fortinet, Inc.		
G	Genpact Limited		
GWRE	Guidewire Software, Inc.		
IMPV	Imperva, Inc.		
ITRI	Itron, Inc.		

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The issuer of a security may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of distributions the trust pays which could reduce your income and cause the value of your units to fall.
- The trust is considered to be concentrated in securities issued by companies in the information technology sector. Negative developments in this sector will affect the value of your investment more than would be the case in a more diversified investment. General risks of companies in the information technology sector include rapidly changing technologies, short product life cycles, frequent introduction of new or enhanced products, the impacts of existing and changing government regulations, and the loss of patent and other intellectual property protections.
- The trust may invest in securities of foreign issuers, which may include companies located in emerging markets. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- The trust may invest in stocks of small and mid-size companies. These stocks are often more volatile and have lower trading volumes than stocks of larger companies. Small and mid-size companies may have limited products or financial resources, management inexperience and less publicly available information.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The trust invests in companies that are principally engaged in or that devote material resources to businesses in artificial intelligence, blockchain, cybersecurity, financial technology, internet of things and robotics. Risks associated with investments in companies devoting material resources to businesses in these areas are subject to many of the same risks associated with information technology companies. These companies are also subject to risks specific to these emerging technologies.
- The sponsor may offer successive trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive trusts, if available. There may be tax consequences associated with investing in the trust and rolling over an investment from one trust to the next.