



BNY MELLON

2 Hanson Place
12th Floor
Brooklyn, NY 11217

The Bank of New York Mellon, in its capacity as Trustee, has prepared the information posted by the Sponsor herein in accordance with its duties, obligations and standard of care as set forth in the Trust Agreement.

**Report of Organizational Actions
Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
SEE APPENDIX A		SEE APPENDIX A	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
BNY MELLON, TRUSTEE	866-568-8985	BNYM.UIT.ETF.Tax@bnymellon.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
P.O. BOX 455		EAST SYRACUSE, NY 13057	
8 Date of action		9 Classification and description	
SEE APPENDIX A		RETURN OF CAPITAL	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
SEE APPENDIX A	N/A	SEE APPENDIX A	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ DURING THE YEAR ENDED DECEMBER 31, 2018, THE ISSUER DISTRIBUTED AMOUNTS TO ITS UNITHOLDERS, A PORTION OR ALL OF WHICH CONSTITUTED A RETURN OF CAPITAL. SEE APPENDIX A FOR A COMPLETE LIST OF DISTRIBUTIONS AND RETURN OF CAPITAL AMOUNTS.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ APPENDIX A PROVIDES THE TOTAL DISTRIBUTIONS PER UNIT, AS WELL AS THE RETURN OF CAPITAL PER UNIT, ON A DISTRIBUTION BY DISTRIBUTION BASIS. THE RETURN OF CAPITAL REPORTED SHOULD REDUCE THE TAXPAYER'S ADJUSTED BASIS OF EACH UNIT HELD ON THE DATE OF THE DISTRIBUTION.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ AN ANALYSIS OF THE ISSUER'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS WAS PERFORMED IN ORDER TO DETERMINE THE PORTION OF THE DISTRIBUTION THAT CONSTITUTED A DIVIDEND AND THE PORTION THAT CONSTITUTED A RETURN OF CAPITAL.

Part II Organizational Action (continued)


17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
I.R.C. SECTION 301(c)(2)

18 Can any resulting loss be recognized? ▶ THE RETURN OF CAPITAL REPORTED SHOULD REDUCE THE ADJUSTED BASIS OF EACH UNIT HELD ON THE DATE OF THE DISTRIBUTION. UPON THE DISPOSITION OF ALL OR A PORTION OF THE UNITS, THE TAXPAYER SHOULD RECOGNIZE GREATER GAIN/LESS LOSS.


19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
THE REPORTABLE TAX YEAR OF THE DISTRIBUTIONS IS 2018.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 2/20/19
Print your name ▶ Gerardo Cipriano Title ▶ VP

Paid Preparer Use Only

Print/Type preparer's name <u>Baruch J. Cohen</u>	Preparer's signature 	Date <u>2/20/2019</u>	Check <input checked="" type="checkbox"/> if self-employed	PTIN <u>P01269048</u>
Firm's name ▶ <u>Deloitte Tax, LLP</u>	Firm's address ▶ <u>30 ROCKEFELLER PLAZA NEW YORK, NY 10112-0015</u>		Firm's EIN ▶ <u>86-1065772</u>	Phone no. <u>212-492-3600</u>

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form 8937 Appendix A
 December 31, 2018

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	3/10/2018	0.02180	0.00811
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	4/10/2018	0.02170	0.00793
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	5/10/2018	0.02150	0.00717
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	6/10/2018	0.02130	0.00641
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	7/10/2018	0.02110	0.00565
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	8/10/2018	0.02090	0.00489
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	9/10/2018	0.02070	0.00413
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	10/10/2018	0.02050	0.00337
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	11/10/2018	0.02030	0.00261
SmartTrust [®] , NASDAQ International Dividend Achievers Index Trust, Series 10	35-2576203	83185K108	83185K116	83185K132	83185K124		STNAD10	12/10/2018	0.02010	0.00185
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	1/10/2018	0.06750	0.01104
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	2/10/2018	0.02100	0.00344
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	3/10/2018	0.03680	0.00602
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	4/10/2018	0.06640	0.01060
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	5/10/2018	0.02560	0.00435
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	6/10/2018	0.02930	0.00479
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	7/10/2018	0.06600	0.01080
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	8/10/2018	0.02640	0.00432
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	9/10/2018	0.02980	0.00488
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	10/10/2018	0.06480	0.01060
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	11/10/2018	0.02070	0.00339
SmartTrust [®] , Preferreds Plus Trust, Series 3	35-2583875	83186T108	83186T116	83186T132	83186T124		SMTRPP03	12/10/2018	0.03970	0.00684
SmartTrust [®] , Sustainable Impact Investing Trust, Series 10	35-2590489	83187A108	83187A116	83187A132	83187A124		SMTRS10	12/10/2018	0.19920	0.12524
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	1/10/2018	0.03730	0.00918
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	2/10/2018	0.02290	0.00564
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	3/10/2018	0.03420	0.00842
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	4/10/2018	0.03280	0.00808
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	5/10/2018	0.01340	0.00330
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	6/10/2018	0.02870	0.00707
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	7/10/2018	0.03840	0.00943
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	8/10/2018	0.02430	0.00592
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	9/10/2018	0.04010	0.00987
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	10/10/2018	0.02910	0.00716
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	11/10/2018	0.01360	0.00332
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 2	35-2594891	83187P105	83187P113	83187P139	83187P121		SMTRMD02	12/10/2018	0.03850	0.00948
SmartTrust [®] , Dorsey Wright [®] International Momentum Trust, Series 8	35-2996558	83187M102	83187M110	83187M136	83187M128		SMTRD008	5/10/2018	0.02830	0.02384
SmartTrust [®] , Dorsey Wright [®] International Momentum Trust, Series 8	35-2996558	83187M102	83187M110	83187M136	83187M128		SMTRD008	6/10/2018	0.06080	0.05122
SmartTrust [®] , Dorsey Wright [®] International Momentum Trust, Series 8	35-2996558	83187M102	83187M110	83187M136	83187M128		SMTRD008	7/10/2018	0.03040	0.02561
SmartTrust [®] , Dorsey Wright [®] International Momentum Trust, Series 8	35-2996558	83187M102	83187M110	83187M136	83187M128		SMTRD008	8/10/2018	0.01800	0.01517
SmartTrust [®] , Argus Modern Innovators Trust, Series 1	35-2996562	83188J108	83188J116	83188J132	83188J124		SMTRM001	3/10/2018	0.01520	0.00442
SmartTrust [®] , Argus Modern Innovators Trust, Series 1	35-2996562	83188J108	83188J116	83188J132	83188J124		SMTRM001	4/10/2018	0.01380	0.00401
SmartTrust [®] , Argus Modern Innovators Trust, Series 1	35-2996562	83188J108	83188J116	83188J132	83188J124		SMTRM001	6/10/2018	0.01210	0.00352
SmartTrust [®] , Argus Modern Innovators Trust, Series 1	35-2996562	83188J108	83188J116	83188J132	83188J124		SMTRM001	7/10/2018	0.01400	0.00407
SmartTrust [®] , Argus Modern Innovators Trust, Series 1	35-2996562	83188J108	83188J116	83188J132	83188J124		SMTRM001	9/10/2018	0.01860	0.00540
SmartTrust [®] , Argus Modern Innovators Trust, Series 1	35-2996562	83188J108	83188J116	83188J132	83188J124		SMTRM001	11/10/2018	0.01380	0.00401
SmartTrust [®] , Argus Modern Innovators Trust, Series 1	35-2996562	83188J108	83188J116	83188J132	83188J124		SMTRM001	12/10/2018	0.01340	0.00389
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	1/10/2018	0.06120	0.00870
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	2/10/2018	0.02120	0.00301
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	3/10/2018	0.04380	0.00622
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	4/10/2018	0.05930	0.00786
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	5/10/2018	0.02440	0.00350
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	6/10/2018	0.03640	0.00517
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	7/10/2018	0.05800	0.00824
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	8/10/2018	0.02440	0.00347
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	9/10/2018	0.03830	0.00544
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	10/10/2018	0.05540	0.00787
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	11/10/2018	0.02030	0.00288
SmartTrust [®] , Preferreds Plus Trust, Series 4	35-2996561	83187H103	83187H111	83187H137	83187H129		SMTRPP04	12/10/2018	0.04310	0.00612
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	1/10/2018	0.01040	0.00290
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	2/10/2018	0.02290	0.00639
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	3/10/2018	0.02070	0.00581
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	4/10/2018	0.03800	0.01060
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	5/10/2018	0.01320	0.00368
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	6/10/2018	0.02610	0.00728
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	7/10/2018	0.04090	0.01141
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	8/10/2018	0.01370	0.00382
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	9/10/2018	0.03480	0.00971
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	10/10/2018	0.03420	0.00954
SmartTrust [®] , Morningstar Dividend Yield Select Trust, Series 3	35-2603971	83188N109	83188N117	83188N133	83188N125		SMTRMD03	11/10/2018	0.01320	0.00368
SmartTrust [®] , Argus Dividend Growers Total Return Trust, Series 14	35-2603972	83188K105	83188K113	83188K139	83188K121		SMTRAR14	3/10/2018	0.02900	0.01522
SmartTrust [®] , Argus Dividend Growers Total Return Trust, Series 14	35-2603972	83188K105	83188K113	83188K139	83188K121		SMTRAR14	4/10/2018	0.01740	0.00913
SmartTrust [®] , Argus Dividend Growers Total Return Trust, Series 14	35-2603972	83188K105	83188K113	83188K139	83188K121		SMTRAR14	6/10/2018	0.02870	0.01506
SmartTrust [®] , Argus Dividend Growers Total Return Trust, Series 14	35-2603972	83188K105	83188K113	83188K139	83188K121		SMTRAR14	7/10/2018	0.01860	0.00976
SmartTrust [®] , Argus Dividend Growers Total Return Trust, Series 14										

Form 8937 Appendix A
December 31, 2018

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
SmartTrust SM , Miller/Howard North American Energy Opportunities Trust, Series 8	35-2603976	83188H02	83188H10	83188H16	83188H28		SMTRMH08	12/10/2018	0.04150	0.03579
SmartTrust SM , Zacks GARP Composite 35 Trust, Series15	35-2606603	83187X08	83187X16	83187X32	83187X24		STGARP15	4/10/2018	0.02240	0.02850
SmartTrust SM , Zacks GARP Composite 35 Trust, Series15	35-2606603	83187X08	83187X16	83187X32	83187X24		STGARP15	6/10/2018	0.04110	0.00421
SmartTrust SM , Zacks GARP Composite 35 Trust, Series15	35-2606603	83187X08	83187X16	83187X32	83187X24		STGARP15	7/10/2018	0.02310	0.00877
SmartTrust SM , Zacks GARP Composite 35 Trust, Series15	35-2606603	83187X08	83187X16	83187X32	83187X24		STGARP15	10/10/2018	0.02780	0.01055
SmartTrust SM , Zacks GARP Composite 35 Trust, Series15	35-2606603	83187X08	83187X16	83187X32	83187X24		STGARP15	12/10/2018	0.37950	0.31366
SmartTrust SM , Sustainable Impact Investing Trust, Series 11	35-2606605	83188C03	83188C11	83188C37	83188C29		SMTRS11	3/10/2018	0.01040	0.00310
SmartTrust SM , Sustainable Impact Investing Trust, Series 11	35-2606605	83188C03	83188C11	83188C37	83188C29		SMTRS11	4/10/2018	0.01950	0.00581
SmartTrust SM , Sustainable Impact Investing Trust, Series 11	35-2606605	83188C03	83188C11	83188C37	83188C29		SMTRS11	5/10/2018	0.01630	0.00485
SmartTrust SM , Sustainable Impact Investing Trust, Series 11	35-2606605	83188C03	83188C11	83188C37	83188C29		SMTRS11	7/10/2018	0.02880	0.00857
SmartTrust SM , Sustainable Impact Investing Trust, Series 11	35-2606605	83188C03	83188C11	83188C37	83188C29		SMTRS11	8/10/2018	0.01800	0.00536
SmartTrust SM , Sustainable Impact Investing Trust, Series 11	35-2606605	83188C03	83188C11	83188C37	83188C29		SMTRS11	9/10/2018	0.01310	0.00390
SmartTrust SM , Sustainable Impact Investing Trust, Series 11	35-2606605	83188C03	83188C11	83188C37	83188C29		SMTRS11	10/10/2018	0.02110	0.00628
SmartTrust SM , Sustainable Impact Investing Trust, Series 11	35-2606605	83188C03	83188C11	83188C37	83188C29		SMTRS11	11/10/2018	0.01580	0.00470
SmartTrust SM , Sustainable Impact Investing Trust, Series 11	35-2606605	83188C03	83188C11	83188C37	83188C29		SMTRS11	12/10/2018	0.01420	0.00423
SmartTrust SM , Preferred Plus Trust, Series 5	35-2606606	83189B10	83189B12	83189B38	83189B20		SMTRPP05	11/10/2018	0.19250	0.18486
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	2/10/2018	0.01230	0.00332
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	3/10/2018	0.02540	0.00683
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	4/10/2018	0.03900	0.01052
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	5/10/2018	0.01020	0.00275
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	6/10/2018	0.02140	0.00577
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	7/10/2018	0.04970	0.01179
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	8/10/2018	0.01250	0.00337
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	9/10/2018	0.02920	0.00788
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	10/10/2018	0.03850	0.01038
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	11/10/2018	0.01110	0.00299
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 4	35-2609380	83189A10	83189A14	83189A30	83189A22		SMTRMD04	12/10/2018	0.02760	0.00744
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 15	35-2609381	83189H10	83189H12	83189H38	83189H20		SMTRAR15	3/10/2018	0.01710	0.00909
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 15	35-2609381	83189H10	83189H12	83189H38	83189H20		SMTRAR15	4/10/2018	0.01080	0.00574
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 15	35-2609381	83189H10	83189H12	83189H38	83189H20		SMTRAR15	6/10/2018	0.02290	0.01270
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 15	35-2609381	83189H10	83189H12	83189H38	83189H20		SMTRAR15	7/10/2018	0.01970	0.01047
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 15	35-2609381	83189H10	83189H12	83189H38	83189H20		SMTRAR15	9/10/2018	0.02480	0.01348
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 15	35-2609381	83189H10	83189H12	83189H38	83189H20		SMTRAR15	10/10/2018	0.02020	0.01073
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 15	35-2609381	83189H10	83189H12	83189H38	83189H20		SMTRAR15	12/10/2018	0.02180	0.01158
SmartTrust SM , Dorsey Wright SM International Momentum Trust, Series 10	35-7195183	83189R10	83189R12	83189R38	83189R20		SMTRDWD0	4/10/2018	0.02450	0.01239
SmartTrust SM , Dorsey Wright SM International Momentum Trust, Series 10	35-7195183	83189R10	83189R12	83189R38	83189R20		SMTRDWD0	5/10/2018	0.01630	0.00824
SmartTrust SM , Dorsey Wright SM International Momentum Trust, Series 10	35-7195183	83189R10	83189R12	83189R38	83189R20		SMTRDWD0	6/10/2018	0.03510	0.01775
SmartTrust SM , Dorsey Wright SM International Momentum Trust, Series 10	35-7195183	83189R10	83189R12	83189R38	83189R20		SMTRDWD0	7/10/2018	0.01500	0.00759
SmartTrust SM , Dorsey Wright SM International Momentum Trust, Series 10	35-7195183	83189R10	83189R12	83189R38	83189R20		SMTRDWD0	8/10/2018	0.01460	0.00738
SmartTrust SM , Dorsey Wright SM International Momentum Trust, Series 10	35-7195183	83189R10	83189R12	83189R38	83189R20		SMTRDWD0	10/10/2018	0.02090	0.01361
SmartTrust SM , Dorsey Wright SM International Momentum Trust, Series 10	35-7195183	83189R10	83189R12	83189R38	83189R20		SMTRDWD0	12/10/2018	0.01100	0.00556
SmartTrust SM , Miller/Howard North American Energy Opportunities Trust, Series 9	35-7195184	83189T05	83189T13	83189T39	83189T21		SMTRMH09	3/10/2018	0.01620	0.00336
SmartTrust SM , Miller/Howard North American Energy Opportunities Trust, Series 9	35-7195184	83189T05	83189T13	83189T39	83189T21		SMTRMH09	9/10/2018	0.03280	0.00681
SmartTrust SM , Miller/Howard North American Energy Opportunities Trust, Series 9	35-7195184	83189T05	83189T13	83189T39	83189T21		SMTRMH09	12/10/2018	0.03930	0.00629
SmartTrust SM , Miller/Howard North American Energy Opportunities Trust, Series 9	35-7195184	83189T05	83189T13	83189T39	83189T21		SMTRMH09	12/19/2018	0.03950	0.00950
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	3/10/2018	0.01930	0.00351
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	4/10/2018	0.02390	0.00705
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	5/10/2018	0.01440	0.00425
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	6/10/2018	0.01870	0.00551
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	7/10/2018	0.02290	0.00675
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	8/10/2018	0.01550	0.00457
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	9/10/2018	0.01830	0.00539
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	10/10/2018	0.02340	0.00690
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	11/10/2018	0.01550	0.00457
SmartTrust SM , Defensive 50 Equities Trust, Series 14	35-7195185	83189U02	83189U10	83189U36	83189U28		STDEF14	12/10/2018	0.01770	0.00522
SmartTrust SM , Zacks GARP Composite Trust, Series 36	35-7195186	83189K04	83189K12	83189K38	83189K20		STGARP16	4/10/2018	0.02680	0.01817
SmartTrust SM , Zacks GARP Composite Trust, Series 36	35-7195186	83189K04	83189K12	83189K38	83189K20		STGARP16	7/10/2018	0.03190	0.02163
SmartTrust SM , Zacks GARP Composite Trust, Series 36	35-7195186	83189K04	83189K12	83189K38	83189K20		STGARP16	10/10/2018	0.03380	0.02291
SmartTrust SM , Zacks GARP Composite Trust, Series 36	35-7195186	83189K04	83189K12	83189K38	83189K20		STGARP16	12/10/2018	0.01170	0.00793
SmartTrust SM , Argus Modern Innovators Trust, Series2	35-7615565	83189G03	83189G11	83189G37	83189G29		SMTRMD02	5/10/2018	0.01210	0.00836
SmartTrust SM , Argus Modern Innovators Trust, Series2	35-7615565	83189G03	83189G11	83189G37	83189G29		SMTRMD02	7/10/2018	0.01740	0.01202
SmartTrust SM , Argus Modern Innovators Trust, Series2	35-7615565	83189G03	83189G11	83189G37	83189G29		SMTRMD02	9/10/2018	0.01130	0.00781
SmartTrust SM , Argus Modern Innovators Trust, Series2	35-7615565	83189G03	83189G11	83189G37	83189G29		SMTRMD02	10/10/2018	0.01020	0.00705
SmartTrust SM , Argus Modern Innovators Trust, Series2	35-7615565	83189G03	83189G11	83189G37	83189G29		SMTRMD02	12/10/2018	0.01400	0.00967
SmartTrust SM , Preferred Plus Trust, Series 6	35-2615647	83189P03	83189P11	83189P37	83189P29		SMTRPP06	11/10/2018	0.34540	0.32240
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 5	35-2621925	83189V00	83189V18	83189V34	83189V26		SMTRMD05	6/10/2018	0.02750	0.00487
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 5	35-2621925	83189V00	83189V18	83189V34	83189V26		SMTRMD05	7/10/2018	0.04080	0.00722
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 5	35-2621925	83189V00	83189V18	83189V34	83189V26		SMTRMD05	8/10/2018	0.02030	0.00359
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 5	35-2621925	83189V00	83189V18	83189V34	83189V26		SMTRMD05	9/10/2018	0.03120	0.00552
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 5	35-2621925	83189V00	83189V18	83189V34	83189V26		SMTRMD05	10/10/2018	0.03990	0.00635
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 5	35-2621925	83189V00	83189V18	83189V34	83189V26		SMTRMD05	11/10/2018	0.01660	0.00294
SmartTrust SM , Morningstar Dividend Yield Select Trust, Series 5	35-2621925	83189V00	83189V18	83189V34	83189V26		SMTRMD05	12/10/2018	0.02770	0.00490
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 16	35-2621926	83200L07	83200L15	83200L31	83200L23		SMTRAR16	6/10/2018	0.01620	0.00983
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 16	35-2621926	83200L07	83200L15	83200L31	83200L23		SMTRAR16	7/10/2018	0.01220	0.00659
SmartTrust SM , Argus Dividend Growers Total Return Trust, Series 16	35-2621926	83200L07	83200L15	83200L31	83200L23					

Form 8937 Appendix A
December 31, 2018

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
SmartTrust*, Zacks GARP Composite 35 Trust, Series 17	35-2621930	832008109	832008117	832008133	832008125		STGARP17	7/10/2018	0.03050	0.01279
SmartTrust*, Zacks GARP Composite 35 Trust, Series 17	35-2621930	832008109	832008117	832008133	832008125		STGARP17	10/10/2018	0.03040	0.01191
SmartTrust*, Zacks GARP Composite 35 Trust, Series 17	35-2621930	832008109	832008117	832008133	832008125		STGARP17	12/10/2018	0.02110	0.00567
SmartTrust*, Enhanced Value II Trust, Series 20	35-2621932	83200H106	83200H114	83200H130	83200H122		SMTRV20	6/10/2018	0.01910	0.00469
SmartTrust*, Enhanced Value II Trust, Series 20	35-2621932	83200H106	83200H114	83200H130	83200H122		SMTRV20	7/10/2018	0.03070	0.00754
SmartTrust*, Enhanced Value II Trust, Series 20	35-2621932	83200H106	83200H114	83200H130	83200H122		SMTRV20	8/10/2018	0.02800	0.00688
SmartTrust*, Enhanced Value II Trust, Series 20	35-2621932	83200H106	83200H114	83200H130	83200H122		SMTRV20	9/10/2018	0.02960	0.00727
SmartTrust*, Enhanced Value II Trust, Series 20	35-2621932	83200H106	83200H114	83200H130	83200H122		SMTRV20	10/10/2018	0.04980	0.01224
SmartTrust*, Enhanced Value II Trust, Series 20	35-2621932	83200H106	83200H114	83200H130	83200H122		SMTRV20	11/10/2018	0.02820	0.00693
SmartTrust*, Enhanced Value II Trust, Series 20	35-2621932	83200H106	83200H114	83200H130	83200H122		SMTRV20	12/10/2018	0.03460	0.00850
SmartTrust*, Enhanced Value II Trust, Series 20	35-2621932	83200H106	83200H114	83200H130	83200H122		SMTRV20	12/31/2018	0.01840	0.00452
SmartTrust*, Technology Revolution Trust, Series 1	35-2622033	83201G107	83201G115	83201G131	83201G123		SMTRTR01	12/31/2018	0.00170	0.00170
SmartTrust*, Sustainable Impact Investing Trust, Series 12	35-2622034	83201A100	83201A118	83201A134	83201A126		SMTRSI12	7/10/2018	0.01330	0.00242
SmartTrust*, Sustainable Impact Investing Trust, Series 12	35-2622034	83201A100	83201A118	83201A134	83201A126		SMTRSI12	8/10/2018	0.01310	0.00238
SmartTrust*, Sustainable Impact Investing Trust, Series 12	35-2622034	83201A100	83201A118	83201A134	83201A126		SMTRSI12	10/10/2018	0.02880	0.00523
SmartTrust*, Sustainable Impact Investing Trust, Series 12	35-2622034	83201A100	83201A118	83201A134	83201A126		SMTRSI12	11/10/2018	0.01620	0.00294
SmartTrust*, Argus Dividend Growers Total Return Trust, Series 17	35-2630888	83200V105	83200V113	83200V139	83200V121		SMTRAR17	9/10/2018	0.02140	0.00838
SmartTrust*, Argus Dividend Growers Total Return Trust, Series 17	35-2630888	83200V105	83200V113	83200V139	83200V121		SMTRAR17	10/10/2018	0.01900	0.00744
SmartTrust*, Argus Dividend Growers Total Return Trust, Series 17	35-2630888	83200V105	83200V113	83200V139	83200V121		SMTRAR17	12/10/2018	0.02430	0.00951
SmartTrust*, Morningstar Dividend Yield Select Trust, Series 6	35-2630889	83191M106	83191M114	83191M130	83191M122		SMTRMD06	9/10/2018	0.04100	0.00975
SmartTrust*, Morningstar Dividend Yield Select Trust, Series 6	35-2630889	83191M106	83191M114	83191M130	83191M122		SMTRMD06	10/10/2018	0.03110	0.00739
SmartTrust*, Morningstar Dividend Yield Select Trust, Series 6	35-2630889	83191M106	83191M114	83191M130	83191M122		SMTRMD06	11/10/2018	0.01760	0.00418
SmartTrust*, Morningstar Dividend Yield Select Trust, Series 6	35-2630889	83191M106	83191M114	83191M130	83191M122		SMTRMD06	12/10/2018	0.04410	0.01048
SmartTrust*, Dorsey Wright* International Momentum Trust, Series 12	35-2630890	83200X101	83200X119	83200X135	83200X127		SMTRDW12	10/10/2018	0.02300	0.02300
SmartTrust*, Miller/Howard North American Energy Opportunities Trust, Series 11	35-2630891	83201C106	83201C114	83201C130	83201C122		SMTRMH11	12/19/2018	0.02440	0.02440
SmartTrust*, Miller/Howard North American Energy Opportunities Trust, Series 11	35-2630891	83201C106	83201C114	83201C130	83201C122		SMTRMH11	12/31/2018	0.02130	0.02074
SmartTrust*, Defensive 50 Equities Trust, Series 16	35-2630892	83200Y109	83200Y117	83200Y133	83200Y125		STDFE16	9/10/2018	0.02220	0.01020
SmartTrust*, Defensive 50 Equities Trust, Series 16	35-2630892	83200Y109	83200Y117	83200Y133	83200Y125		STDFE16	10/10/2018	0.01720	0.00790
SmartTrust*, Defensive 50 Equities Trust, Series 16	35-2630892	83200Y109	83200Y117	83200Y133	83200Y125		STDFE16	12/10/2018	0.03260	0.01497
SmartTrust*, Preferreds Plus Trust, Series 7	35-2630895	83200W103	83200W111	83200W137	83200W129		SMTRPP07	9/10/2018	0.03670	0.00892
SmartTrust*, Preferreds Plus Trust, Series 7	35-2630895	83200W103	83200W111	83200W137	83200W129		SMTRPP07	10/10/2018	0.06600	0.01604
SmartTrust*, Preferreds Plus Trust, Series 7	35-2630895	83200W103	83200W111	83200W137	83200W129		SMTRPP07	11/10/2018	0.02230	0.00542
SmartTrust*, Preferreds Plus Trust, Series 7	35-2630895	83200W103	83200W111	83200W137	83200W129		SMTRPP07	12/10/2018	0.03590	0.00873
SmartTrust*, Preferreds Plus Trust, Series 7	35-2630895	83200W103	83200W111	83200W137	83200W129		SMTRPP07	12/31/2018	0.07300	0.01775
SmartTrust*, Argus Modern Innovators Trust, Series 3	35-2633802	83201P107	83201P115	83201P131	83201P123		SMTRMI03	12/19/2018	0.00720	0.00363
SmartTrust*, Morningstar Dividend Yield Select Trust, Series 7	35-2636435	83201M104	83201M112	83201M138	83201M120		SMTRMD07	12/19/2018	0.01310	0.00622
SmartTrust*, Argus Dividend Growers Total Return Trust, Series 18	35-2636436	83201Y108	83201Y116	83201Y132	83201Y124		SMTRAR18	12/19/2018	0.00670	0.00419
SmartTrust*, Dorsey Wright* International Momentum Trust, Series 13	35-2636438	83202H104	83202H112	83202H138	83202H120		SMTRDW13	12/31/2018	0.00930	0.00930
SmartTrust*, Miller/Howard North American Energy Opportunities Trust, Series 12	35-2639970	83202I100	83202I118	83202I134	83202I126		SMTRMH12	12/19/2018	0.02190	0.02190
SmartTrust*, Miller/Howard North American Energy Opportunities Trust, Series 12	35-2639970	83202I100	83202I118	83202I134	83202I126		SMTRMH12	12/31/2018	0.00720	0.00720
SmartTrust*, Defensive 50 Equities Trust, Series 17	35-2639971	83201R103	83201R111	83201R137	83201R129		STDFE17	12/10/2018	0.02080	0.00310
SmartTrust*, Defensive 50 Equities Trust, Series 17	35-2639971	83201R103	83201R111	83201R137	83201R129		STDFE17	12/19/2018	0.00310	0.00232
SmartTrust*, Defensive 50 Equities Trust, Series 17	35-2639971	83201R103	83201R111	83201R137	83201R129		STDFE17	12/31/2018	0.01800	0.00268
SmartTrust*, Zacks GARP Composite 35 Trust, Series 19	35-2639972	83201V104	83201V112	83201V138	83201V120		STGARP19	12/31/2018	0.02790	0.00884
SmartTrust*, Technology Revolution Trust, Series 2	35-2642526	83201X100	83201X126	83201X142	83201X134		SMTRTR02	12/31/2018	0.00540	0.00540
SmartTrust*, SMID Strength Trust, Series 1	35-2642528	83203A108	83203A116	83203A132	83203A124		STSMID01	12/31/2018	0.02820	0.00018
SmartTrust*, Sustainable Impact Investing Trust, Series 13	35-2642529	83202M103	83202M111	83202M137	83202M129		SMTRSI13	12/31/2018	0.01400	0.00037
SmartTrust*, Preferred Plus Trust, Series 8	35-2642548	83202N101	83202N119	83202N135	83202N127		SMTRPP08	12/31/2018	0.05910	0.00383
SmartTrust*, Enhanced Value II Trust, Series 22	35-2642550	83202B107	83202B115	83202B131	83202B123		SMTRV22	12/31/2018	0.03600	0.01405

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

I.R.C. SECTION 301(c)(2)

18 Can any resulting loss be recognized? ▶ THE RETURN OF CAPITAL REPORTED SHOULD REDUCE THE ADJUSTED BASIS OF EACH UNIT HELD ON THE DATE OF THE DISTRIBUTION. UPON THE DISPOSITION OF ALL OR A PORTION OF THE UNITS, THE TAXPAYER SHOULD RECOGNIZE GREATER GAIN/LESS LOSS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

THE REPORTABLE TAX YEAR OF THE DISTRIBUTIONS IS 2018.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶

[Handwritten Signature]

Date ▶

3/15/19

Print your name ▶

Gerardo Cipriano

Title ▶

W

Paid Preparer Use Only

Print/Type preparer's name

Baruch J. Cohen

Preparer's signature

[Handwritten Signature]

Date

3/15/2019

Check if self-employed

PTIN

P01269048

Firm's name ▶ Deloitte Tax, LLP

Firm's EIN ▶ 86-1065772

Firm's address ▶ 30 ROCKEFELLER PLAZA NEW YORK, NY 10112-0015

Phone no. 212-492-3600

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form 8937 Appendix B
December 31, 2018

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
SmartTrust®, Enhanced Value II Trust, Series 21	35-2633805	83201D104	83201D112	83201D138	83201D120		SMTREV21	9/10/2018	\$ 0.01250	\$ 0.00607
SmartTrust®, Enhanced Value II Trust, Series 21	35-2633805	83201D104	83201D112	83201D138	83201D120		SMTREV21	10/10/2018	\$ 0.03600	\$ 0.01749
SmartTrust®, Enhanced Value II Trust, Series 21	35-2633805	83201D104	83201D112	83201D138	83201D120		SMTREV21	11/10/2018	\$ 0.03810	\$ 0.01851
SmartTrust®, Enhanced Value II Trust, Series 21	35-2633805	83201D104	83201D112	83201D138	83201D120		SMTREV21	12/10/2018	\$ 0.04180	\$ 0.02031
SmartTrust®, Enhanced Value II Trust, Series 21	35-2633805	83201D104	83201D112	83201D138	83201D120		SMTREV21	12/19/2018	\$ 0.01020	\$ 0.00630
SmartTrust®, Enhanced Value II Trust, Series 21	35-2633805	83201D104	83201D112	83201D138	83201D120		SMTREV21	12/31/2018	\$ 0.02250	\$ 0.01093
SmartTrust®, Dynamic Sector Income Trust, Series 22	35-2639973	83201K108	83201K116	83201K132	83201K124		SMTRO522	12/19/2018	\$ 0.03190	\$ 0.02019
SmartTrust®, CEFA Select BDC Trust, Series 14	35-2642527	83202C105	83202C113	83202C139	83202C121		STBDC014	12/10/2018	\$ 0.01890	\$ 0.00058
SmartTrust®, CEFA Select BDC Trust, Series 14	35-2642527	83202C105	83202C113	83202C139	83202C121		STBDC014	12/31/2018	\$ 0.20580	\$ 0.00636
SmartTrust®, Portfolio of Closed-End Fund Opportunities Trust, Series 17	35-2642551	83201Q105	83201Q113	83201Q139	83201Q121		SMTTRIG17	12/31/2018	\$ 0.06360	\$ 0.00059

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.