

Healthcare Innovations Trust

Series 12

A 2 Year Unit Investment Trust

Healthcare Industry

Scientific innovations are driving opportunities in the healthcare industry. The increasing understanding of the disease mechanism, genomics enabling precision medicine, and improved therapeutics have been significant catalysts to the spending and investments in healthcare.

In addition to innovation, demographics are driving overall demand. Consider the following:

- Increase in life expectancies
- Aging population (more than 1.4 billion of population will be over the age of 60 by 2030)
- Half of all lifetime care expenditures occur from the age of 65 and upwards
- Increase in rate of chronic illnesses globally

Innovation and demographics present opportunities for investors in the healthcare industry.

Investment Objective

The trust seeks total return potential through capital appreciation. There is no guarantee that the investment objectives of the trust will be achieved.



Investment Strategy

The trust seeks to pursue its objective by investing in a portfolio consisting of equity securities comprising the S-Network Healthcare Innovation Index (PHIX).

About the Healthcare Innovation Index

The S-Network Healthcare Innovation Index's focus is on innovation and biotechnology (biotech), not big pharmaceutical companies. Typically, pharmaceutical drugs target symptoms of diseases. Conversely, biotech drugs target the underlying diseases themselves. Big pharma's preferred approach to biotech is through acquisition. This particular index is designed to isolate biotech companies that are potential takeover targets. Index inclusion criteria includes, but is not limited to:

Biotech companies with at least one drug in phase II or III clinical trial which meet one of the following criteria:

- Expected catalyst event date within 24 months
- Drug designation of breakthrough, fast track, or orphan

Description of Portfolio

INCEPTION DATE:	November 2, 2021
TERMINATION DATE:	November 2, 2023
INITIAL OFFER PRICE:	\$10.00
MINIMUM INVESTMENT:	100 units (may vary by selling firm)
NUMBER OF ISSUES:	30
DISTRIBUTIONS: ¹	MONTHLY (if any)
HISTORICAL 12-MONTH DISTRIBUTION: ²	\$0.0000 (per unit)
CUSIP (CASH):	83192X 747
CUSIP (REINVESTMENT):	83192X 754
FEE-BASED CUSIP (CASH):	83192X 762
FEE-BASED CUSIP (REINVESTMENT):	83192X 770
TICKER:	SMHCLX

¹Distributions, if any, will be made commencing on December 25, 2021.

²The Historical 12-Month Distribution of Trust Holdings is calculated by taking the weighted average of the regular income distributions paid by the securities included in the trust's portfolio over the 12 months preceding the trust's date of deposit reduced to account for the effects of trust fees and expenses. This historical distribution is for illustrative purposes only and is not indicative of amounts that will actually be distributed by the trust. The distributions paid by the trust may be higher or lower than the amount shown above due to factors including, but not limited to, changes in the price of trust units, changes (including reductions) in distributions paid by issuers, changes in actual trust expenses and sales of securities in the portfolio. There is no guarantee that the issuers of the securities included in the trust will pay any distributions in the future.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Hennion & Walsh is a member of FINRA/SIPC.

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NOT FDIC INSURED • NOT BANK GUARANTEED • MAY LOSE VALUE

Sales Charges³ (based on a \$10 public offering price)

Standard Accounts

Transactional Sales Charge:	Initial	0.00%
	Deferred	2.25%
Creation & Development Fee ⁴ :		0.50%
Maximum Sales Charge:		2.75%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 2.75% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.225 per unit and will be deducted in three monthly installments commencing on May 20, 2022. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts

Creation & Development Fee ⁴ :	0.50%
Maximum Sales Charge:	0.50%

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

Portfolio Holdings as of November 2, 2021:

EQUITY SECURITIES — 100.00%	
Health Care — 100.00%	
ACAD	ACADIA Pharmaceuticals Inc.
AVXL	Anavex Life Sciences Corp.
ARCT	Arcturus Therapeutics Holdings Inc.
ARQT	Arcutis Biotherapeutics, Inc.
ATRA	Atara Biotherapeutics, Inc.
AXSM	Axsome Therapeutics, Inc.
BYSI	BeyondSpring Inc.
BLUE	bluebird bio, Inc.
CCXI	ChemoCentryx, Inc.
DCPH	Deciphera Pharmaceuticals, Inc.
DRNA	Dicerna Pharmaceuticals, Inc.
ENTA	Enanta Pharmaceuticals, Inc.
GBT	Global Blood Therapeutics, Inc.
HRMY	Harmony Biosciences Holdings, Inc.
IMGN	ImmunoGen, Inc.
IMVT	Immunovant, Inc.
INO	Inovio Pharmaceuticals, Inc.
INSM	Insmed Incorporated
IOVA	lovance Biotherapeutics, Inc.
KRYS	Krystal Biotech, Inc.
MDGL	Madrigal Pharmaceuticals, Inc.
MYOV	Myovant Sciences Ltd.
NKTR	Nektar Therapeutics
PHAT	Phathom Pharmaceuticals, Inc.
RETA	Reata Pharmaceuticals, Inc.
RGNX	REGENXBIO Inc.
SAGE	Sage Therapeutics, Inc.
TGTX	TG Therapeutics, Inc.
TVTX	Traverse Therapeutics, Inc.
TRIL	Trillium Therapeutics Inc.

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time. The potential economic impacts of the novel form of coronavirus disease first detected in 2019 (“COVID-19”), which spread rapidly around the globe which led the World Health Organization to declare the COVID-19 outbreak a pandemic in March 2020, are not fully known. The COVID-19 pandemic, or any future public health crisis, are impossible to predict and could result in adverse market conditions which may negatively impact the performance of the securities in the portfolio and the trust.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The issuer of a security may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of distributions the trust pays which could reduce your income and cause the value of your units to fall.
- The trust’s selection starts with the securities from the S-Network Healthcare Innovation Index selected prior to the date of the trust’s formation. The trust’s portfolio may not include all securities in the S-Network Healthcare Innovation Index and could include securities that are not included in the S-Network Healthcare Innovation Index. The securities in the trust’s portfolio will not change if the S-Network Healthcare Innovation Index components, or their weightings within the S-Network Healthcare Innovation Index, change. The performance of the trust may not correspond with the S-Network Healthcare Innovation Index for this reason and because the trust incurs a sales charge and expenses.
- The trust is considered to be concentrated in securities issued by companies in the health care sector. Negative developments in this sector will affect the value of your investment more than would be the case in a more diversified investment. General risks of companies in the health care sector include extensive competition, generic drug sales, the loss of patent protection, product liability litigation, increased government regulation, and challenges in obtaining regulatory approval for drugs and therapies.
- The trust may invest in stocks of small and mid-size companies. These stocks are often more volatile and have lower trading volumes than stocks of larger companies. Small and mid-size companies may have limited products or financial resources, management inexperience and less publicly available information.
- The trust may invest in securities of foreign issuers, which may include companies located in emerging markets. These risks may include market and political factors related to the company’s foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive trusts, if available. There may be tax consequences associated with investing in the trust and rolling over an investment from one trust to the next.